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本文件必須整份交還，方為有效。

**IMPORTANT**  
**重要提示**

Reference is made to the prospectus issued by Solomon Worldwide Holdings Limited (the “Company”) dated 26 July 2023 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述所羅門環球控股有限公司(「本公司」)日期為二零二三年七月二十六日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON WEDNESDAY, 9 AUGUST 2023 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES” OVERLEAF).**

本暫定配額通知書(「暫定配額通知書」)乃具有價值及可轉讓，並須閣下即時處理。本暫定配額通知書及隨附之額外申請表格(「額外申請表格」)所載之要約將於二零二三年八月九日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於背頁「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間及／或日期)屆滿。

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITORS, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).**

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，或閣下如已出售或轉讓全部或部分本公司之股份，應諮詢閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the documents specified in the paragraph headed “16. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

本暫定配額通知書連同供股章程、額外申請表格以及供股章程附錄三內「16. 送呈公司註冊處處長之文件」一段所述之文件已根據香港法例第32章《公司(清盤及雜項條文)條例》第342C條送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC. You should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitors, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

未繳股款及繳足股款供股股份之買賣可透過香港結算設立及運作之中央結算系統進行交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣當日或香港結算釐定之其他日期起於中央結算系統內記存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日在中央結算系統內交收。所有在中央結算系統內進行之活動均須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

Branch share registrar and  
transfer office in Hong Kong:  
Tricor Investor Services Limited  
17/F, Far East Finance Centre,  
16 Harcourt Road,  
Hong Kong

香港股份過戶登記分處：  
卓佳證券登記有限公司  
香港  
夏慤道16號  
遠東金融中心  
17樓

# Solomon

## SOLOMON WORLDWIDE HOLDINGS LIMITED

### 所羅門環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8133)

(股份代號：8133)

Registered office:  
註冊辦事處：  
Cricket Square,  
Hutchins Drive,  
P.O. Box 2681, Grand  
Cayman, KY1-1111,  
Cayman Islands

Head office and principal place of  
business in Hong Kong:  
8/F, Wui Tat Centre,  
No. 55 Connaught Road West,  
Sheung Wan,  
Hong Kong

香港總辦事處及主要營業地點：  
香港  
上環干諾道西55號  
會連中心8樓

26 July 2023  
二零二三年七月二十六日

**RIGHTS ISSUE ON THE BASIS OF ONE (1)  
RIGHTS SHARE FOR EVERY TWO (2) SHARES  
HELD ON THE RECORD DATE AT THE SUBSCRIPTION  
PRICE OF HK\$0.8 PER RIGHTS SHARE**  
按於記錄日期每持有兩(2)股股份獲發一(1)股供股股份  
的基準以認購價每股供股股份0.8港元進行供股

**PAYABLE IN FULL ON ACCEPTANCE BY  
NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 9 AUGUST 2023**  
股款須不遲於二零二三年八月九日(星期三)  
下午四時正接納時全數繳足

#### PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)  
合資格股東之姓名及地址

Number of Shares registered in your name(s) on  
Tuesday, 25 July 2023

於二零二三年七月二十五日(星期二)登記於閣下名下  
之股份數目

BOX A  
甲欄

Number of Rights Shares provisionally allotted to you  
subject to payment in full on acceptance by not later  
than 4:00 p.m. on Wednesday, 9 August 2023

暫定配發予閣下之供股股份數目，股款須不遲於二  
零二三年八月九日(星期三)下午四時正接納時繳足

BOX B  
乙欄

Total subscription monies payable in full upon  
acceptance

於接納時應繳足之認購股款總額

BOX C  
丙欄

HK\$  
港元

Provisional Allotment Letter No.  
暫定配額通知書編號

Name of bank on which cheque/cashier's order is drawn:  
支票/銀行本票之付款銀行名稱：

Cheque/cashier's order number:  
支票/銀行本票號碼：

Contact Telephone No.:  
聯絡電話號碼：

\* For identification purposes only  
僅供識別

IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.  
於轉讓供股股份之認購權時，每項買賣均須繳付香港從價印花稅。實益權益之饋贈或轉讓(而非出售)亦須繳付香港從價印花稅。在登記轉讓本文件所代表之認購供股股份之權利前，須出示已繳付香港從價印花稅之證明。

Form B  
表格乙

**FORM OF TRANSFER AND NOMINATION**  
轉讓及提名表格

**(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)**  
(只供擬轉讓其／彼等於本暫定配額通知書所列之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors  
**Solomon Worldwide Holdings Limited**

致： 所羅門環球控股有限公司  
列位董事 台照

Dear Sir/Madam,  
敬啟者：

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

本人／吾等謹將本人／吾等於本暫定配額通知書所列之供股股份認購權全數轉讓予接納此權利並簽署下列登記申請表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Shareholder(s) (all joint Shareholders must sign)  
股東簽署(所有聯名股東均須簽署)

Date 日期： \_\_\_\_\_

**Hong Kong stamp duty of HK\$5.00 and ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.**  
轉讓供股股份之認購權須繳付香港印花稅5.00港元及從價印花稅。

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)

(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors

**Solomon Worldwide Holdings Limited**

致：所羅門環球控股有限公司

列位董事 台照

Dear Sir/Madam,

敬啟者：

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司之組織章程大綱及細則的規限下，接納此等供股股份。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東  
請在本欄內填上[X]號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.  
請用英文正楷填寫。聯名申請人只須填上排名首位之申請人地址。  
For Chinese applicant(s), please provide your name(s) in both English and Chinese.  
中國籍申請人請同時填寫中英文姓名。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) (if any) 聯名申請人姓名(如有)			
Address in English (Joint applicants should give the address of first-named applicant only) 英文地址(聯名申請人只須填上排名首位之申請人地址)			
Occupation 職業	Telephone No. 電話號碼		
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank account number 銀行賬戶號碼		

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicant(s) must sign)  
申請人簽署(所有聯名申請人均須簽署)

Date 日期：\_\_\_\_\_

**Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your rights to subscribe for the Rights Shares.**  
接納供股股份之認購權須繳付香港從價印花稅。

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SAMPLE 樣版

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TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG, TOGETHER WITH A REMITTANCE BY CHEQUE OR CASHIER'S ORDER IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 9 AUGUST 2023 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED **"EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES"** OVERLEAF). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BY CASHIER'S ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO **"Solomon Worldwide Holdings Limited – Right Issue Account"** AND CROSSED **"ACCOUNT PAYEE ONLY"**. INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed "Conditions of the Rights Issue and the Underwriting Agreement" in the letter from the Board in the Prospectus.

**The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the paragraph headed "Termination of the Underwriting Agreement" in the letter from the Board in the Prospectus. If the Underwriting Agreement does not become unconditional or the Underwriter or the Company terminates the Underwriting Agreement, the proposed Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter or the Company.**

In the event of under-subscription, the Underwriter has no obligation to and may not subscribe for or procure the subscription of any Rights Share not being taken up by the Qualifying Shareholders.

The Shares have been dealt in on an ex-rights basis from Tuesday, 18 July 2023. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 28 July 2023 to Friday, 4 August 2023 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter at or before 4:30 p.m. on Thursday, 10 August 2023, the Rights Issue will not proceed.

Any persons contemplating dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and/or any dealings in the nil-paid Rights Shares from 9:00 a.m. on Friday, 28 July 2023 to 4:00 p.m. on Friday, 4 August 2023 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisers.

閣下如欲全數接納供股股份之暫定配額，本暫定配額通知書整份連同以港元繳付之上文丙欄所示之全數股款(以支票或銀行本票形式)不遲於二零二三年八月九日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於背頁「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」一段所述之較後時間及／或日期)送達過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)收訖。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「Solomon Worldwide Holdings Limited – Right Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆配額之指示載於背頁。本公司將不會發出股款收據。

供股須待供股章程董事會函件「供股之條件及包銷協議」一段所載條件獲達成(或豁免(倘適用))後，方可作實。

包銷協議所載條文賦予包銷商權利在發生供股章程董事會函件「終止包銷協議」一段所載的若干事件的情況下於最後終止時限或之前根據包銷協議的條款終止包銷協議。倘包銷協議未能成為無條件或包銷商或本公司終止包銷協議，則建議供股不會進行。倘包銷商或本公司終止包銷協議，則本公司將作進一步公告。

倘出現認購不足，包銷商並無義務且亦不會認購或促使認購未獲合資格股東承購的任何供股股份。

股份已於二零二三年七月十八日(星期二)起按除權基準買賣。未繳股款供股股份將於二零二三年七月二十八日(星期五)至二零二三年八月四日(星期五)(包括首尾兩日)進行買賣。倘供股條件未獲達成或包銷協議於二零二三年八月十日(星期四)下午四時三十分或之前被包銷商終止，則供股將不會進行。

任何人士如擬於供股之所有條件獲達成或豁免(倘適用)(及包銷商終止包銷協議之權利終止當日)前買賣股份及／或由二零二三年七月二十八日(星期五)上午九時正至二零二三年八月四日(星期五)下午四時正(包括首尾兩日)買賣任何未繳股款供股股份，均須承擔供股可能不會成為無條件或可能不會進行之風險。

任何人士如擬買賣任何股份及／或未繳股款供股股份，應諮詢彼等本身之專業顧問。

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE  
每份接納須隨附一張獨立開出之支票或銀行本票  
本公司將不會發出股款收據**



# Solomon

## SOLOMON WORLDWIDE HOLDINGS LIMITED

所羅門環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8133)

26 July 2023

Dear Qualifying Shareholder(s),

### INTRODUCTION

Reference is made to the prospectus of Solomon Worldwide Holdings Limited (the “**Company**”) dated 26 July 2023 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with and subject to the terms and conditions as set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) Shares in issue and registered in your name(s) in the register of members of the Company on the Record Date (that is, Tuesday, 25 July 2023) at the Subscription Price of HK\$0.8 per Rights Share. Your holding of the Shares on the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Under the Rights Issue, Qualifying Shareholders shall be entitled to, by way of excess application, apply for excess Rights Shares, which comprise (i) any unsold Rights Shares which would have been provisionally allotted to the Non-Qualifying Shareholders; (ii) any Rights Shares provisionally allotted to but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of Rights Shares in nil-paid form; and (iii) any unsold Rights Shares created by aggregating fractions of Rights Shares in nil-paid form. Application for excess Rights Shares can be made by the Qualifying Shareholders only and by duly completing and signing an EAF (in accordance with the instructions printed therein) and lodging the same with a separate remittance for the excess Rights Shares being applied for with the Registrar no later than 4:00 p.m. on Wednesday, 9 August 2023.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. Completion and return of the PAL by anyone outside Hong Kong will constitute a warranty and representation by such person to the Company that all registration, legal and regulatory requirements of such relevant jurisdictions other than Hong Kong in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserves the right to refuse to accept any application or subscription for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a cashier's order in the payment of the Rights Shares, whether by the Qualifying Shareholder or such other person(s) to whom the rights to subscribe for the Rights Shares have been validly transferred, will constitute a warranty by such person that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.

### RIGHTS SHARES

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will rank *pari passu* in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of the fully paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully paid Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

\* For identification purposes only

## PROCEDURES FOR ACCEPTANCE

To accept your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance by cheque or cashier's order for the full amount payable on acceptance, as shown in Box C in Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Wednesday, 9 August 2023 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed **"EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES"** below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to **"Solomon Worldwide Holdings Limited – Right Issue Account"** and crossed **"ACCOUNT PAYEE ONLY"**. Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless this duly completed PAL, together with the appropriate remittance shown in Box C in Form A, has been lodged in the manner as described above, by not later than 4:00 p.m. on Wednesday, 9 August 2023 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed **"EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES"** below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

**Completion and return of the PAL will constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.**

## TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the **"FORM OF TRANSFER AND NOMINATION"** (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the **"REGISTRATION APPLICATION FORM"** (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Wednesday, 9 August 2023 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed **"EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES"** below).

All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to **"Solomon Worldwide Holdings Limited – Right Issue Account"** and crossed **"ACCOUNT PAYEE ONLY"**. If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Tuesday, 1 August 2023 with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, who will cancel this original PAL and issue new PAL(s) in the denominations required which will be available for collection at the Registrar after 9:00 a.m. on the second Business Day after the surrender of this original PAL(s). The Company is not obliged to but may, at its sole and absolute discretion, treat PAL(s) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

**The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the paragraph headed "Termination of the Underwriting Agreement" in the letter from the Board in the Prospectus. If the Underwriting Agreement does not become unconditional or the Underwriter or the Company terminates the Underwriting Agreement, the proposed Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter or the Company.**

## CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is conditional upon the Underwriting Agreement having become unconditional and not being terminated in accordance with the terms thereof. Please refer to the paragraph headed “**Conditions of the Rights Issue and the Underwriting Agreement**” in the letter from the Board in the Prospectus for details of the conditions precedent of the Underwriting Agreement. In the event that the conditions of the Rights Issue are not satisfied in whole (or waived (as applicable)) at or before 4:30 p.m. on Thursday, 10 August 2023, or such later date(s) as may be agreed between the Company and the Underwriter in writing, then the Rights Issue will not proceed.

## CHEQUES AND CASHIER'S ORDER

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a cashier's order in the payment of the Rights Shares, whether by the Qualifying Shareholder or such other person(s) to whom the rights to subscribe for the Rights Shares have been validly transferred, will constitute a warranty by such person that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.

## SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfilment of the conditions of the Rights Issue as set out below, share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered addresses, at their own risks, on or before Thursday, 17 August 2023. If the Rights Issue does not proceed, refund cheques will be posted on or before Thursday, 17 August 2023 by ordinary post to the respective Shareholders, at their own risk, to their registered addresses. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be despatched on or before Thursday, 17 August 2023 to the applicants without interest at their registered addresses by ordinary post at their own risk.

## EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to, by way of excess application, apply for excess Rights Shares, which comprise (i) any unsold Rights Shares which would have been provisionally allotted to the Non-Qualifying Shareholders; (ii) any Rights Shares provisionally allotted to but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of Rights Shares in nil-paid form; and (iii) any unsold Rights Shares created by aggregating fractions of Rights Shares in nil-paid form. Applications for excess Rights Shares may be made only by the Qualifying Shareholders and only by duly completing and signing the EAF (in accordance with the instructions printed thereon) and lodging the same with a separate cheque or banker's cashier order for the sum payable for the excess Rights Shares being applied for with the Registrar no later than 4:00 p.m. on Wednesday, 9 August 2023.

The Directors will allocate the excess Rights Shares (if any) at their discretion on a fair and equitable basis, according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for but no reference will be made to Rights Shares comprised in applications by PAL or the existing number of Shares held by the Qualifying Shareholders. No preference will be given to topping up odd lots to whole board lots. If the aggregate number of Rights Shares available for excess application is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAFs.

In the event that the Board noted unusual patterns of excess applications and had reason to believe that any application may have been made with the intention to abuse the mechanism, such application for excess Rights Shares may be rejected at the sole discretion of the Board.

Any Qualifying Shareholder wishing to apply for any Rights Shares in addition to his/her/its provisional allotment must complete and sign the EAF in accordance with the instructions printed thereon and lodge the same, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Wednesday, 9 August 2023. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to “**Solomon Worldwide Holdings Limited – Excess Application Account**” and crossed “**ACCOUNT PAYEE ONLY**”. The benefit of any rounding adjustments will be retained by the Company. The Registrar will notify the relevant Qualifying Shareholders of any allotment of excess Rights Shares made to them.

## FRACTIONS OF THE RIGHTS SHARES

The Company will not provisionally allot and will not accept applications for any fraction of Rights Shares. All fractions of the Rights Shares will be aggregated (and rounded down to the nearest whole number). Fractional entitlements to any Rights Shares will be disregarded and will be aggregated and allocated to satisfy excess applications (if any) and/or disposed of in such manner as the Directors in their absolute discretion deem appropriate and for the benefits and interests of the Company.

## EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, a “black” rainstorm warning signal and/or extreme conditions is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares and for application will be rescheduled to 4:00 p.m. on the following Business Day which does not have any of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on Wednesday, 9 August 2023, the dates mentioned in this section may be affected. An announcement will be made by the Company in such event.

## GENERAL

Lodgment of this PAL with, where relevant, the “**FORM OF TRANSFER AND NOMINATION**” (Form B) purporting to have been signed by the person(s) in whose favour this PAL has been issued, shall be conclusive evidence of the title or the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the certificates for Rights Shares.

Further copies of the Prospectus are available at the Registrar.

All documents, including refund cheques (if any), will be sent by ordinary post at the risks of the relevant applicants or other persons entitled thereto to their registered addresses by the Registrar. Any refund cheques will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant).

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

## PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at 8/F, Wui Tat Centre, No. 55 Connaught Road West, Sheung Wan, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for the attention of Privacy Compliance Officer.

Yours faithfully,  
By order of the Board  
**Solomon Worldwide Holdings Limited**  
**Woo Lan Ying**  
*Chairman*

# Solomon

SOLOMON WORLDWIDE HOLDINGS LIMITED

所羅門環球控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：8133)

敬啟者：

## 緒言

茲提述所羅門環球控股有限公司(「本公司」)日期為二零二三年七月二十六日有關供股之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定詞彙與本文件所採用者具有相同涵義。根據供股章程所載條款及條件及其規限下，董事已向閣下暫定配發若干數目供股股份，基準為於記錄日期(即二零二三年七月二十五日(星期二))以閣下名義在本公司股東名冊上登記之每持有兩(2)股已發行股份獲發一(1)股供股股份，認購價為每股供股股份0.8港元。閣下於記錄日期持有之股份列於表格甲內甲欄，而閣下所獲暫定配發之供股股份數目則列於表格甲內乙欄。

根據供股，合資格股東可以額外申請之方式申請額外供股股份，包括(i)不合資格股東原可獲暫定配發之任何未售供股股份；(ii)已暫定配發但未獲合資格股東有效接納，或未繳股款供股股份之受棄讓人或承讓人基於其他原因不予認購之任何供股股份；及(iii)任何因匯總零碎未繳股款供股股份而產生之未售出供股股份。僅合資格股東方可申請額外供股股份，方法為按額外申請表格上印備之指示填妥並簽署額外申請表格，連同所申請額外供股股份應付股款的單獨股款，一併最遲於二零二三年八月九日(星期三)下午四時正前送交過戶登記處。

本公司並無採取任何行動以批准於香港以外任何地區提呈發售供股股份或派發章程文件。因此，於香港以外任何地區接獲任何章程文件副本之人士，不得視之為申請額外供股股份之要約或邀請，除非有關要約或邀請可於有關地區合法地作出而毋須遵守任何登記或其他法律或監管規定。於香港境外任何人士填妥並交回暫定配額通知書，即表示該人士向本公司保證及聲明，已經或將會妥為遵守香港以外相關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。本公司保留權利在其相信接納任何供股股份認購申請將觸犯任何司法權區之適用證券或其他法律或規例之情況下拒絕接納有關申請。概不會接納屬不合資格股東之任何人士提出之供股股份認購申請。

所有支票或銀行本票將於收訖後隨即過戶，而就有關股款所賺取之所有利息(如有)將撥歸本公司所有。合資格股東或獲有效轉讓供股股份認購權之其他人士填妥並交回暫定配額通知書(連同供股股份股款之支票或銀行本票)，即構成該人士之保證，指支票或銀行本票將於首次過戶時兌現。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕接納任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關供股股份之暫定配額及其項下一切有關權利及資格將被視作已遭放棄並將予註銷。

## 供股股份

供股股份(經配發、繳足股款或入賬列作繳足及發行後)將彼此之間及與配發及發行供股股份日期已發行股份在所有方面具有同等地位。繳足股款供股股份之持有人將有權收取所有日後可能於配發及發行繳足股款供股股份當日或之後所宣派、作出或派付之股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣當日或香港結算釐定之有關其他日期起於中央結算系統內記存、結算及交收。

聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日在中央結算系統內交收。所有在中央結算系統內進行之活動均須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

\* 僅供識別

## 接納之手續

閣下如欲接納供股股份之全部暫定配額，閣下須將本暫定配額通知書整份連同表格甲內丙欄所載於接納時應付之全數股款(以支票或銀行本票形式)，須不遲於二零二三年八月九日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」一段所述之較後時間及／或日期)送達過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)收訖。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「Solomon Worldwide Holdings Limited – Right Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。繳付股款後，即表示已按本暫定配額通知書及供股章程所載之條款，並在本公司組織章程大綱及細則的規限下接納供股股份之暫定配額。本公司將不會發出股款收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之過戶登記處。

謹請注意，除非填妥之本暫定配額通知書連同表格甲內丙欄所示之應繳股款不遲於二零二三年八月九日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」一段所述之較後時間及／或日期)由原承配人或任何已有效承讓暫定配額之人士按上述方式送達過戶登記處，否則有關暫定配額及其項下之一切權利及配額將被視作已遭放棄並將予註銷，而有關供股股份將可供合資格股東以額外申請表格作出申請。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司無需但可全權酌情決定視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。本公司可能要求未填妥暫定配額通知書之申請人於稍後填妥有關表格。

填妥並交回暫定配額通知書，即表示該人士向本公司保證及聲明，已經或將會妥為遵守香港以外相關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。本公司保留權利在其相信接納任何供股股份認購申請將觸犯任何司法權區之適用證券或其他法律或規例之情況下拒絕接納有關申請。

## 轉讓及分拆

閣下如欲轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之全部認購權，須填妥及簽署「轉讓及提名表格」(表格乙)並將本暫定配額通知書交予承讓人或經手轉讓閣下權利之人士。承讓人須填妥及簽署「登記申請表格」(表格丙)，並將本暫定配額通知書整份連同表格甲內丙欄所載於接納時應繳之全數股款，不遲於二零二三年八月九日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」一段所述之較後時間及／或日期)送達過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)收訖。

所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「Solomon Worldwide Holdings Limited – Right Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。閣下如僅欲接納閣下之部分暫定配額，或轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之部分認購權，或向超過一名人士轉讓閣下全部或部分權利，則閣下須不遲於二零二三年八月一日(星期二)下午四時三十分前將原暫定配額通知書交出及送達過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)予以註銷，過戶登記處將會註銷此份原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於交出此份原暫定配額通知書後第二個營業日上午九時正後於過戶登記處領取。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司無需但可全權酌情決定視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。本公司可能要求未填妥暫定配額通知書之申請人於稍後填妥有關表格。謹請注意，轉讓閣下有供股股份之認購權予承讓人及承讓人接納該等權利時須繳付香港印花稅。

包銷協議所載條文賦予包銷商權利在發生供股章程董事會函件「終止包銷協議」一段及所載的若干事件的情況下於最後終止時限或之前根據包銷協議的條款終止包銷協議。倘包銷協議未能成為無條件或包銷商或本公司終止包銷協議，則建議供股不會進行。倘包銷商或本公司終止包銷協議，則本公司將作進一步公告。

## 供股之條件

供股須待包銷協議成為無條件且並無根據包銷協議的條款被終止後，方可作實。有關供股之先決條件之詳情，請參閱供股章程董事會函件「**供股之條件及包銷協議**」一段。倘供股之條件未能於二零二三年八月十日(星期四)下午四時三十分或之前或本公司與包銷商可能書面協定的較後日期前全部獲達成(或獲豁免(倘適用))，則供股將不會進行。

## 支票及銀行本票

所有支票或銀行本票將於收訖後隨即過戶，而就有關股款所賺取之所有利息(如有)將撥歸本公司所有。合資格股東或獲有效轉讓供股股份認購權之其他人士填妥並交回暫定配額通知書(連同供股股份股款之支票或銀行本票)，即構成該人士之保證，指支票或銀行本票將於首次過戶時兌現。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕接納任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關供股股份之暫定配額及其項下一切有關權利及配額將被視作已遭放棄並將予註銷。

## 供股之股票及退款支票

待下文所載之供股條件達成後，預期所有繳足股款供股股份之股票將於二零二三年八月十七日(星期四)或之前以普通郵遞方式按有關登記地址寄送至有權收取股票人士，郵誤風險概由彼等自行承擔。倘供股不會進行，退款支票將於二零二三年八月十七日(星期四)或之前以普通郵遞方式按有關登記地址寄送至相關股東，郵誤風險概由彼等自行承擔。全部或部分不成功之額外供股股份申請(如有)之退款支票預期將於二零二三年八月十七日(星期四)或之前，不計利息以普通郵遞方式按有關登記地址寄至申請人，郵誤風險概由彼等自行承擔。

## 額外供股股份

合資格股東可以額外申請之方式申請額外供股股份，包括(i)不合資格股東原可獲暫定配發之任何未售供股股份；(ii)已暫定配發但未獲合資格股東有效接納，或未繳股款供股股份之受棄讓人或承讓人基於其他原因不予認購之任何供股股份；及(iii)任何因匯總零碎未繳股款供股股份而產生之未售出供股股份。僅合資格股東方可申請額外供股股份，方法僅為按額外申請表格上印備之指示填妥並簽署額外申請表格，連同所申請額外供股股份應付股款的單獨支票或銀行本票，一併最遲於二零二三年八月九日(星期三)下午四時正前送交過戶登記處。

董事將按照公平公正之基準酌情分配額外供股股份(如有)，根據的原則為，任何額外供股股份將參考所申請額外供股股份之數目按比例分配予申請之合資格股東，惟將不會參考以暫定配額通知書申請之供股股份或合資格股東所持有之現有股份數目。不會優先處理將碎股湊整成完整買賣單位。倘可供額外申請的供股股份總數高於通過額外申請表格申請的額外供股股份總數，董事將向各合資格股東全數分配額外申請表格項下所申請的額外供股股份數目。

倘董事會發現不尋常的額外申請模式，並有理由相信任何申請乃旨在濫用機制而提出，則有關額外供股股份申請可能被董事會全權酌情拒絕。

任何有意申請其暫定配額以外供股股份之合資格股東，須不遲於二零二三年八月九日(星期三)下午四時正按額外申請表格印備的指示填妥及簽署表格，連同申請有關額外供股股份之應付申請款項的獨立股款送交過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**Solomon Worldwide Holdings Limited – Excess Application Account**」，並以「**只准入抬頭人賬戶**」劃線方式開出。因約整而產生的利益撥歸本公司所有。過戶登記處將通知相關合資格股東彼等獲配發之任何額外供股股份。

## 零碎供股股份

本公司將不會暫定配發任何零碎供股股份，亦不會接納任何零碎供股股份之認購申請。所有零碎供股股份將予彙集（並向下約整至最接近整數）。任何供股股份之零碎配額將不予處理，並將予彙集及分配以滿足額外申請（如有）及／或按董事全權酌情認為適當且符合本公司利益及權益之方式處理。

## 惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及／或出現極端情況，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將不會發生：

- (i) 於最後接納日期香港當地時間中午十二時正前生效而於中午十二時正後除下，屆時接納供股股份及繳付股款之最後時限將延至同一營業日下午五時正；或
- (ii) 於最後接納日期香港當地時間中午十二時正至下午四時正期間生效，屆時接納供股股份及繳付股款以及申請之最後時限將重訂為上午九時正至下午四時正期間任何時間上述任何警告並無於香港生效之下一個營業日下午四時正。

倘並無於二零二三年八月九日（星期三）下午四時正的最後時限或之前接納供股股份及繳付股款以及申請額外供股股份及繳付股款，本節所述的日期可能會受到影響。在該情況下，本公司將作出公告。

## 一般事項

本暫定配額通知書連同（如相關）宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」（表格乙）一經交回，即構成交回之人士有權處理本暫定配額通知書及收取分拆配額函件及／或有關供股股份之股票之最終憑證。

閣下如需要額外之供股章程副本，可於過戶登記處索取。

所有文件（包括退款支票（如有））將由過戶登記處以平郵方式寄發予有關申請人或有權收取有關文件的其他人士之登記地址，郵誤風險概由彼等自行承擔。任何退款支票均以本表格上填上之姓名作為抬頭人（或如屬聯名申請人，則以排名首位之申請人為抬頭人）。

本暫定配額通知書及所有接納其中所載之要約均須受香港法例監管，並按其詮釋。

## 收集個人資料 — 暫定配額通知書

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納供股股份暫定配額之人士之任何資料。香港法例第486章《個人資料（私隱）條例》賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料（私隱）條例》，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之資料之所有要求，應寄往本公司之香港主要營業地點香港上環干諾道西55號會達中心8樓或根據適用法律不時通知之地址，並以本公司之公司秘書為收件人，或（視情況而定）寄往過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓），並以私隱條例事務主任為收件人。

此 致

列位合資格股東 台照

承董事會命  
所羅門環球控股有限公司  
主席  
胡蘭英  
謹啟

二零二三年七月二十六日