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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 JULY 2023

Reference is made to the circular of Pacific Legend Group Limited (the “**Company**”) dated 10 July 2023 in relation to the proposed share consolidation (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 10 July 2023 (the “**Notice of EGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the Notice of EGM was duly passed by way of poll by the Shareholders at the EGM held on 26 July 2023. Details of the poll results in respect of the Ordinary Resolution proposed at the EGM are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Share Consolidation (as described and defined in the notice of the EGM dated 10 July 2023) and to authorise any one or more of the director(s) of the Company to do all things and execute all documents they may consider appropriate and desirable to effect and implement the Share Consolidation.	353,370,000 (100%)	0 (0%)

Note: Please refer to the Notice of EGM for full text of the Ordinary Resolution.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the resolution was duly passed as an ordinary resolution of the Company at the EGM. As at the date of the EGM, the total number of issued shares of the Company was 1,584,000,000 shares, which was the total number of shares entitling the holders to attend and vote for or against the Ordinary Resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders or their associates

were required under the Listing Rules to abstain from voting on the Ordinary Resolution at the EGM. There was no restriction on any Shareholders to cast votes on the Ordinary Resolution at the EGM and no party has stated his/her intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. One executive Director, Ms. Shawlain Ahmin attended the EGM in person; two executive Directors (Mr. John Warren McLennan and Ms. Wong Wing Man), and two independent non-executive Directors (Mr. So Alan Wai Shing and Mr. Lee Fung Lun) attended by electronic means, and Mr. Lee Kwong Ming (independent non-executive Director) was unable to attend due to his business commitments.

SHARE CONSOLIDATION

The Board is pleased to announce that as all the conditions precedent in respect of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on 28 July 2023. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By Order of the Board
Pacific Legend Group Limited
John Warren McLennan
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 26 July 2023

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Shawlain Ahmin and Ms. Wong Wing Man as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Lee Fung Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company's website at www.pacificlegendgroup.com.