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財華社  
FINET

## **FINET GROUP LIMITED**

### **財華社集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8317)**

## **ADJUSTMENTS IN RELATION TO OUTSTANDING SHARE OPTIONS OF THE COMPANY**

References are made to the prospectus (the “**Prospectus**”) of Finet Group Limited (the “**Company**”) dated 28 June 2023 and the announcement (the “**Announcement**”) of the Company dated 20 July 2023 in relation to, among other matters, the Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

As disclosed in the Announcement, as all the conditions with respect to the Rights Issue, the Placing Agreement and the Underwriting Agreement had been fulfilled and the Placing Agreement and the Underwriting Agreement were not terminated by the Placing Agent and the Underwriter respectively, the Rights Issue became unconditional on Tuesday, 18 July 2023.

Immediately before completion of the Rights Issue, there were 9,400,000 Outstanding Share Options granted under the Existing Share Option Scheme. Pursuant to the terms and conditions of the Existing Share Option Scheme and the GEM Listing Rules, as a result of the Rights Issue, the exercise price and/or the total number of the Outstanding Share Options will be adjusted.

As a result of the Rights Issue, adjustments to the exercise price and the total number of the Outstanding Share Options, pursuant to the terms and conditions of the Existing Share Option Scheme, Rule 23.03(13) of the GEM Listing Rules in relation to the adjustments to the terms of the Existing Share Option Scheme and the note thereto, and the Supplementary Guidance on Rule 23.03(13) of the GEM Listing Rules and the Note Immediately After the Rule attached to the Frequently Asked Question No. 072–2020 issued by the Stock Exchange on 6 November 2020 as updated in January 2023 (the “**Stock Exchange Supplementary Guidance**”), are as follows with effect from Friday, 21 July 2023 upon the allotment and issue of the Rights Shares pursuant to the Rights Issue:

Date of grant	Exercise period	Immediately before	Immediately after completion		
		completion of the Rights Issue	of the Rights Issue	Adjusted	
		Total number	Exercise	Adjusted	Adjusted
		of the	price per	total number	exercise price
		Outstanding	Share of the	of the	per Share of
		Share	Outstanding	Share	the
		Options	Share	Options	Outstanding
			Options		Share
					Options
			HK\$		HK\$
1 December 2020	1 December 2022 to 3 September 2024	9,400,000	0.64	10,892,720	0.5523

Save for the above adjustments, all other terms and conditions of the Outstanding Share Options granted under the Existing Share Option Scheme remain unchanged.

Red Sun Capital Limited, an independent financial adviser of the Company, has reviewed the calculations and confirmed to the Directors in writing that the calculation is accurate and the above adjustments are in compliance with the terms and conditions of the Existing Share Option Scheme upon completion of the Rights Issue and appropriate and satisfy the requirements of Rule 23.03(13) of the GEM Listing Rules and the Stock Exchange Supplementary Guidance.

By order of the Board  
**FINET GROUP LIMITED**  
**Lo Yuk Yee**  
*Chairman and Executive Director*

Hong Kong, 26 July 2023

*As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee and Ms. Chen Weijie; and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Wong Kwok Yin and Mr. Chu Ka Chung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at [www.finet.hk](http://www.finet.hk).*