

Our Ref. : JW/PS/H81216/2023/Consent

31 July 2023

The Board of Directors
Hao Bai International (Cayman) Limited
Suite 801, 8th Floor
Chinachem Century Tower
178 Gloucester Road
Hong Kong

Dear Sirs,

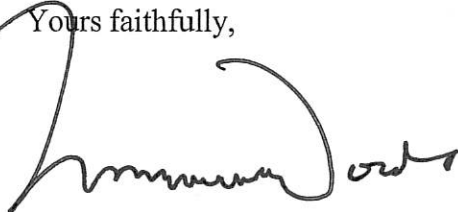
Hao Bai International (Cayman) Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to our assurance reports on the compilation of unaudited pro forma financial information of the Group as set out in Appendix II to the prospectus of the Company dated 31 July 2023 (the “Prospectus”) in relation to the Right Issue. Unless otherwise stated, terms used herein shall have the same meanings those defined in the Prospectus.

We hereby consent, and confirm that we have given and have not withdrawn our written consent, to the issue of the Prospectus with the inclusion therein of our letter, report and /or references to our name in the form and context in which they respectively appear.

We also confirm that as at the Latest Practicable Date, we do not have (a) any shareholding in any member of the Group, or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and (b) any direct or indirect interests, in any assets which have been, since 31 March 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,



McMillan Woods (Hong Kong) CPA Limited
Certified Public Accountants
Hong Kong