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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of China Brilliant Global Limited (the “**Company**”) dated 2 June 2023 and 21 June 2023. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other matters, (i) further details of the Disposal Agreement, the Acquisition Agreement and the Master Service Agreement (including the Proposed Annual Caps), and the transactions contemplated thereunder respectively; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the Disposal Agreement, the Acquisition Agreement and the Master Service Agreement (including the Proposed Annual Caps), and the transactions contemplated thereunder respectively; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) other information as required to be disclosed under the GEM Listing Rules; (v) a notice of the EGM; and (vi) a form of proxy, is expected to be despatched to the Shareholders on or before 31 July 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date falling on or before 25 August 2023.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 31 July 2023

As at the date of this announcement, the Board comprises the following directors:

*Mr. Zhang Chunhua (Executive Director (Chairman))
Ms. Zhang Chunping (Executive Director and Chief Executive Officer)
Ms. Chung Elizabeth Ching Yee (Executive Director)
Ms. Chan Mei Yan Hidy (Independent Non-executive Director)
Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)
Mr. Zhang Weidong (Independent Non-executive Director)*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.cbg.com.hk.