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# Solomon

**SOLOMON WORLDWIDE HOLDINGS LIMITED**

**所羅門環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8133)**

**SUPPLEMENTAL ANNOUNCEMENT**

**REVISED TIMETABLE IN RELATION TO THE RIGHTS ISSUE**

Reference is made to the prospectus (the “**Prospectus**”) of Solomon Worldwide Holdings Limited (the “**Company**”) dated 26 July 2023, in relation to the Rights Issue. Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meaning as those defined in the Prospectus.

On 17 February 2023, the China Securities Regulatory Commission (the “**CSRC**”) announced the implementation of the “**Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies**” and related guidelines with effect from 31 March 2023. A new filing regime is introduced to require the relevant companies, which include both PRC issuers and Hong Kong/overseas-incorporated issuers with principal operations in the PRC, to register their direct or indirect overseas listings and securities offerings with the CSRC by filing materials on key compliance issues (the “**PRC Filing Requirements**”). Accordingly, the Rights Issue falls within such new filing regime and the Company is required to submit the filing documents to the CSRC within three working days after the Rights Issue is completed in accordance with the PRC Filing Requirements.

As disclosed in the Prospectus, if the Qualifying Shareholders wish to accept all the Rights Shares provisionally allotted to them as specified in the PALs, they must lodge the PALs in accordance with the instructions printed thereon with the Registrar by no later than 4:00 p.m. on Wednesday, 9 August 2023 (i.e. the Latest Acceptance Date) and the Rights Issue was expected to be completed in 17 August 2023. As additional time is needed for the Company to prepare the relevant CSRC filing documents and to fulfill the PRC Filing Requirements upon completion of the Rights Issue, the Company proposes to postpone the expected completion date of the Rights Issue and the Board considers that it is in the interests of the Company and the Shareholders as a whole to extend the offer period of

the Rights Issue to maintain a reasonable timeframe for the Qualifying Shareholders to participate in the Rights Issue. Accordingly, the expected timetable for the Rights Issue has been revised as follows:

<b>Events</b>	<b>Hong Kong Date and Time</b>
Latest time for splitting the PAL .....	4:30 p.m. on Tuesday, 8 August 2023
Last day of dealings in nil-paid Rights Shares .....	Friday, 11 August 2023
<b>Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares .....</b>	<b>4:00 p.m. on Wednesday, 16 August 2023</b>
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional .....	4:30 p.m. on Thursday, 17 August 2023
Announcement of allotment results of the Rights Issue.....	Wednesday, 23 August 2023
Designated broker ceases to provide matching services for odd lot of Shares .....	4:00 p.m. on Thursday, 24 August 2023
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any) for wholly and partially unsuccessful excess applications to be posted.....	Thursday, 24 August 2023
Commencement of dealings in fully-paid Rights Shares .....	Friday, 25 August 2023

*Note:*

*All dates and times herein refer to Hong Kong local time and dates. Shareholders should note that the dates specified in the expected timetable of the Rights Issue as set out above, and in other parts of the Prospectus, are indicative only and may be changed by the Board. In the event any special circumstances arise, the Board or the authorized person(s) by the Board may extend or make adjustments to the timetable if it considers appropriate. Any such change to the expected timetable will be published or notified to the Shareholders accordingly.*

On 1 August 2023, the Company and the Underwriter have agreed to extend the Latest Time for Termination from 4:30 p.m. on Thursday, 10 August 2023 as disclosed in the Prospectus to 4:30 p.m. on Thursday, 17 August 2023. Save as disclosed above, all other material terms and conditions of the Underwriting Agreement and the Rights Issue remain unchanged and in full force and effect.

Given that (i) all other material terms and conditions of the Rights Issue and its offering structure remain unchanged; (ii) the revision of the expected timetable for the Rights Issue does not alter any particulars and information of the Company as disclosed in the Prospectus, including the activities, assets and liabilities, financial position, management and prospects of the Company, and of its profits and losses and of the rights attaching to the Rights Shares; and (iii) the revision of the expected timetable for the Rights Issue will not constitute a material change to the information disclosed in the Prospectus which warrants the issuance of a supplemental prospectus, the Board is of the view that the revision of the expected timetable for the Rights Issue does not constitute a material change of the Rights Issue after the issuance of the Prospectus and the Prospectus continues to contain all material information necessary to allow the Shareholders to make a properly informed decision and the revision of the expected timetable for the Rights Issue would not affect the Shareholders' decision in relation to the Rights Issue.

### **WARNING OF THE RISKS OF DEALING IN THE SHARES**

**In the event that the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the Rights Issue may not proceed.**

**Any dealing in the Shares is at the investor's own risk. If in any doubt, investors are recommended to consult their professional advisers.**

By order of the Board  
**Solomon Worldwide Holdings Limited**  
**Woo Lan Ying**  
*Chairman*

Hong Kong, 1 August 2023

*As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying and Mr. Shang Ruisen, and the independent non-executive Directors are Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at [www.solomon-worldwide.com](http://www.solomon-worldwide.com).*