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Niche-Tech Semiconductor Materials Limited
駿碼半導體材料有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8490)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 2 AUGUST 2023**

The Board is pleased to announce that the Resolution as set out in the Notice dated 18 July 2023 was duly passed by the Shareholders by way of poll at the EGM held on 2 August 2023.

Reference is made to the circular (the “**Circular**”) of Niche-Tech Semiconductor Materials Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**Notice**”) of the Company both dated 18 July 2023. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution (the “**Resolution**”) as set out in the Notice was duly passed as ordinary resolution by the Shareholders by way of poll at the EGM held on 2 August 2023.

As at the date of the EGM, the total number of issued Shares was 705,500,000 Shares. Since BVI Holdings is a party to the Agreement and the transaction contemplated thereunder, BVI Holdings and its ultimate beneficial owners and their respective associates, in aggregate holding 357,510,000 Shares, were required to abstain from voting on the relevant resolution approving the same at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 347,990,000 Shares. Save for the aforesaid, no Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules.

Save for the above, none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of the Resolution.

All Directors attended the EGM in person or by electronic means.

Boardroom Share Registrars (HK) Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the purpose of vote-taking at the EGM.

Poll results in respect of the Resolution put to vote at the EGM were as follows:

ORDINARY RESOLUTION <i>(Note)</i>	Number of votes cast (%)	
	FOR	AGAINST
The agreement dated 14 June 2023 entered into between Niche-Tech (Hong Kong) Limited and Niche-Tech Investment Holdings Limited (the “ Agreement ”) (a copy of the Agreement has been produced at the meeting marked “A” and signed by the chairman of the meeting for identification purpose), the terms and conditions thereof and the acquisition of the intellectual properties of a new know-how of manufacturing a liquid form of encapsulant applied to chip on board compression molding encapsulation and a new know-how of manufacturing of a semi-solid encapsulant applied to flip chip ball grid array encapsulation under the Agreement (the “ Acquisition ”) contemplated thereunder be and are hereby approved, confirmed and ratified; and any one of the directors of the Company (the “ Directors ”) be and is hereby authorised to do all such acts and things and to sign and execute all such other documents or instrument for and on behalf of the Company (including the affixation of the common seal of the Company where required) as he/she may consider necessary, appropriate, expedient or desirable in connection with, or to give effect to, the Agreement and to implement the transaction contemplated thereunder, and to agree to such variations, amendments or waivers of matters relating thereto that are of administrative nature and ancillary to the implementation of the Agreement and/or the transactions contemplated under or incidental to the Agreement.	210,930,000 (98.8%)	2,515,000 (1.2%)

Note: Full text of the resolution is set out in the notice dated 18 July 2023 convening the EGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the EGM.

By Order of the Board
Niche-Tech Semiconductor Materials Limited
Chow Bok Hin Felix
Executive Chairman and Executive Director

Hong Kong, 2 August 2023

As at the date of this announcement, the executive Directors are Dr. Chow Bok Hin Felix, Professor Chow Chun Kay Stephen and Mr. Shi Yiwu, the non-executive Director is Mr. Li Chiu Fan, and the independent non-executive Directors are Professor Ng Wang Wai Charles, Mr. Poon Lai Yin Michael and Mr. Tai Chun Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange www.hkexnews.hk for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at www.nichetech.com.hk.