

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sunny Side Up Culture Holdings Limited 光尚文化控股有限公司

Stock code (ordinary shares): 8082

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 August 2023

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 2 November 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Chong Cho Lam
Mr. Dong Choi Chi, Alex

Independent Non-executive Directors:
Mr. Chan Wai Man
Dr. Ip Wai Hung
Mr. Siu Hi Lam, Alick

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>No. of shares</u>	<u>Approximate % of issued share capital</u>
	Mr. Dong Choi Chi, Alex	517,589,426	24.69%
	Mr. Chui Bing Sun	382,296,296	18.24%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31st December

Registered address:

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Head office and principal place of business:

17/F, Fun Tower, 35 Hung To Road, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable):

www.8082.com.hk

Share registrar:

Principal Share Registrar:
MUFG Fund Services (Bermuda) Ltd
4th floor North Cedar House
41 Cedar Avenue
Hamilton HM12
Bermuda

Hong Kong Branch Share Registrar:
Tricor Tengis Limited
17th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors:

Ernst & Young

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Sunny Side Up Culture Holdings Limited is an investment holding company. Together with its subsidiaries (the "Group"), the Group engages in (i) organization/production of and investment in concert, other entertainment event, film and TV drama production projects, and other media and entertainment related businesses; and (ii) provision of funeral and cremation services and deathcare related business.

C. Ordinary shares

Number of ordinary shares in issue: 2,096,015,671

Par value of ordinary shares in issue: HK\$0.025

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
*(Not applicable if the warrant is
 denominated in dollar value of
 conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
 the exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
 granted to executives and/or employees).*

Number of share options granted and outstanding: 175,410,600

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Dong Choi Chi, Alex
(Name)

Title: Chairman and executive director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.