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FUTURE DATA GROUP LIMITED

未來數據集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

PROFIT ALERT

This announcement is made by Future Data Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of The Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on a preliminary assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (“**Relevant Period**”) and the information currently available to the Board, the Group is expected to record a loss of not less than HK\$6.8 million during the Relevant Period as compared to a loss of approximately HK\$9.8 million for the corresponding period in 2022. The Group is expected to record a profit during the period from 1 April 2023 to 30 June 2023 (“**2023 Q2**”) of approximately HK\$4.5 million as compared with a loss of approximately HK\$4.4 million recorded for the same quarter in 2022 and is of the view that such profit contributed to the decrease of loss in the Relevant Period. The said expected profit in 2023 Q2 was mainly attributable to (i) the improvement of gross profit margin from 9.2% in the same quarter in 2022 to 15.9% in 2023 Q2 and (ii) the Group implemented cost control in operating expenses to enhance its profitability. Such profit contributes a decrease in the loss for the Relevant Period as compared to the corresponding period in 2022.

Along with the completion of subscription of shares in an investee company which engages in development of technology in relation to non-fungible token (“**Digital Assets**”), the Group expects that tapping into a new business in relation to the web3 application, like NTF and metaverse would enrich the business scope of the Group and enhance its revenue stream and profit structure.

The Company is still in the process of finalising its consolidated financial results for the Relevant Period of the Group. The information contained in this announcement is only based on the Board's preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available to the Board and is not based on any financial figures or information which have been audited or reviewed by the auditors nor approved by the audit committee of the Company. Detailed financial information and performance of the Group for the Relevant Period will be disclosed in the forthcoming interim results announcement of the Company, which is expected to be published around mid-August 2023. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Future Data Group Limited
Tao Hongxia
Chairlady and Executive Director

Hong Kong, 4 August 2023

As at the date of this announcement, the executive Directors are Ms. Tao Hongxia, Mr. Lee Seung Han, Mr. Tao Guolin, and Mr. Cheung Ting Pong; and the independent non-executive Directors are Mr. Chan Kin Ming, Mr. Lam Chi Cheung Albert and Mr. Leung Louis Ho Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.futuredatagroup.com.