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## **ROYAL GROUP HOLDINGS INTERNATIONAL COMPANY LIMITED**

**皇璽集團控股國際有限公司**

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8300)**

### **PROFIT WARNING**

This announcement is made by Royal Group Holdings International Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the three months ended 30 June 2023 (“**2023Q1**”) and the information currently available, the Group expects to record an increase in loss attributable to the owners of the Company for 2023Q1 as compared to that for the three months ended 30 June 2022 (“**2022Q1**”). The Group’s loss attributable to the owners of the Company is expected to be ranging from HK\$4.5 million to HK\$5.5 million for 2023Q1, as compared to a loss attributable to the owners of the Company of approximately HK\$2.7 million for 2022Q1.

Based on the information currently available, the Board considers that the expected increase in loss attributable to the owners of the Company for 2023Q1 as compared to that for 2022Q1 was mainly attributable to (i) decrease in other income and gain or loss, which was mainly due to the absence of government grant for 2023Q1; and (ii) increase in property rentals and related expenses, which was mainly attributable to the certain Group’s restaurants under short-term lease term for 2023Q1.

The information in this announcement is only based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for 2023Q1 by the Board and may be subject to adjustments. The unaudited consolidated management accounts of the Group for 2023Q1 have not yet been

reviewed by the audit committee of the Company, and have not been reviewed or audited by the auditor of the Company. The actual quarterly results of the Group for 2023Q1 may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the Company's quarterly results announcement for 2023Q1, which is expected to be published on or around 8 August 2023 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Royal Group Holdings International Company Limited**  
**Wong Man Wai**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 7 August 2023

*As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting. This announcement will also be published on the Company's website at [www.hkrcg.com](http://www.hkrcg.com).*