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## **CBK Holdings Limited**

**國茂控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8428)**

### **UPDATE ON USE OF NET PROCEEDS FROM RIGHTS ISSUE**

References are made to the prospectus of the Company dated 17 May 2023 (the “**Prospectus**”), the circular of the Company dated 14 April 2023 and the announcements of the Company dated 6 March 2023, 3 May 2023, 5 June 2023 and 13 June 2023, the Company intended to utilize approximately HK\$5.5 million to open new restaurant in Causeway Bay.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

As the identified premises in Causeway Bay was leased out and the management of the Company and its subsidiaries (the “**Group**”) has identified another premises in Whampoa to offer hotpot with Japanese food. The gross floor area of identified premises is approximately 280 sq. m.

The Board currently has no intention to change the planned use of the Net Proceeds as disclosed in the Prospectus and above. The Board confirmed that the above information does not affect any other information contained in the Prospectus. Save as disclosed in the announcement, the content of the Prospectus remains unchanged.

For and on behalf of  
**CBK Holdings Limited**  
**Chow Yik**  
*Chairman and Executive Director*

Hong Kong, 10 August 2023

*As at the date of this announcement, the Board comprises Mr. Chow Yik and Mr. Tsui Wing Tak as executive Directors; and Mr. Chan Kwan Yung, Mr. Chong Alex Tin Yam and Ms. Lau Man Kei as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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