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LEGENDARY EDUCATION GROUP LIMITED 傳承教育集團有限公司

(formerly known as Legendary Group Limited 創天傳承集團有限公司) (incorporated in the Cayman Islands with limited liability) (Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT – BUSINESS UPDATE

This announcement is made by Legendary Education Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") on a voluntary basis to provide shareholders and potential investors of the Company with the latest update on the Group's business development.

The board (the "**Board**") of directors (the "**Director**(s)") of the Company is pleased to announce that on 11 August 2023 a new education center under the brand name "DEFINING EDUCTION (凝皓 教育) located in Mong Kok (the "**Mong Kok Center**") has obtained the "Certificate of Provisional Registration of A School" granted by the Education Bureau of Hong Kong. The Mong Kok Center will commence the student enrollment for private tutorial classes, with first class scheduled in September 2023.

Since the commencement of the private supplementary education business in 2021, the Group has achieved rapid business expansion by establishing five (5) education centres in different regions in Hong Kong. The Board anticipates that there will be continuous growing demand for the private supplementary education business of the Group.

By order of the Board Legendary Education Group Limited Yuen Yu Sum Chairman and Executive Director

Hong Kong, 15 August 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; two non-executive Directors, namely, Mr. Law Wing Chung and Dr. Tang Sing Hing Kenny; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at http://www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at http://www.legendaryedu.com.