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Well Link Fintech Holdings Limited
立橋金融科技控股有限公司
(Incorporated in the British Virgin Islands with limited liability)

Excalibur Global Financial Holdings Limited
駿溢環球金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8350)

**JOINT ANNOUNCEMENT
MONTHLY UPDATE ON THE POSSIBLE MANDATORY
UNCONDITIONAL CASH OFFER BY WELL LINK SECURITIES
LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE
ALL THE ISSUED SHARES IN EXCALIBUR GLOBAL FINANCIAL
HOLDINGS LIMITED (OTHER THAN THOSE ALREADY OWNED AND
AGREED TO BE ACQUIRED BY THE OFFEROR AND/OR PARTIES
ACTING IN CONCERT WITH IT)**

Joint financial advisers to the Offeror

Silver Nile Global Investments Limited



雋匯國際金融有限公司
Jun Hui International Finance Limited

Reference is made to (i) the joint announcement (the “**Rule 3.5 Joint Announcement**”) jointly issued by Excalibur Global Financial Holdings Limited (the “**Company**”) and Well Link Fintech Holdings Limited (the “**Offeror**”) dated 26 June 2023 relating to, among other matters, the Sale and Purchase Agreement and the possible Offer and (ii) the joint announcement dated 18 July 2023 jointly issued by the Company and the Offeror in relation to the delay in despatch of the Composite Document. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Rule 3.5 Joint Announcement.

The Company and the Offeror wish to update the shareholders and the potential investors of the Company on further developments in relation to the Sale and Purchase Agreement and the Offer.

As disclosed in the Rule 3.5 Joint Announcement, the making of the Offer is conditional upon the Completion (which in turn is conditional upon satisfaction or waiver (as may be applicable) of the Conditions), including but not limited to, the SFC having approved the Offeror and its shareholders to become substantial shareholders of the Licensed Corporation(s) under the SFO without imposing any conditions or terms which would be unduly onerous for the Offeror and/or its shareholders. The Offeror had submitted the relevant applications to the SFC on 21 July 2023 and is in the process of responding to the requisitions raised by the SFC. Save as disclosed, no other material event occurred during the past month.

As at the date of this joint announcement, save for Condition (a) (i.e. the publication of the Rule 3.5 Joint Announcement), all of the Conditions have not been satisfied and/or waived.

Further monthly announcement(s) will be jointly made by the Offeror and the Company in accordance with the GEM Listing Rules and the Takeovers Code on the status and progress in connection with the Sale and Purchase Agreement and the Offer, as and when appropriate.

WARNING

The Offer is a possible mandatory unconditional cash offer and will only be made if the Completion takes place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

The Directors make no recommendation as to the fairness or reasonableness of the terms of the Offer or as to the acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser in respect of the Offer.

By order of the board of directors
Well Link Fintech Holdings Limited
Kwan Kin Man Keith
Director

By order of the Board of
Excalibur Global Financial Holdings Limited
Poon Kwok Wah Allan
Chairman

Hong Kong, 17 August 2023

As at the date of this joint announcement, the directors of the Offeror are Mr. Kwan Kin Man Keith and Ms. Xu Wenxia. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendors, the Directors and the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Vendors, the Directors and the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the executive Directors of the Company are Mr. Poon Kwok Wah Allan, Ms. Lee Mei Chun and Ms. Choi Ching Jennifer; and the independent non-executive Directors of the Company are Mr. Chin Kam Cheung, Mr. Siu Miu Man, M.H. and Mr. Lam Ka Tai.

The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement, other than that relating to the Offeror and parties acting in concert with it, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

This joint announcement will remain on the “Latest Listed Company Announcements” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the website of the Company at www.excalibur.com.hk.