

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: GRAND T G GOLD HOLDINGS LIMITED

Stock code (ordinary shares): 8299

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 August 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 23 September 2004

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors
Dr. Li Dahong
Ms. Ma Xiaona

Independent non-executive directors
Mr. Guo Wei
Mr. Lam Albert Man Sum
Mr. Cheung Wai Hung

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Mr. Ma Qianzhou ("Mr. Ma") owns 4,029,354,894 shares, representing 67.30% of the issued shares of Grand T G Gold Holdings Limited (the "Company"). Ms. Zhao Yuebing ("Ms. Zhao") owns 179,613,860 shares, representing 3.00% of the issued shares of the Company. Mr. Ma and Ms. Zhao are spouses and deemed to be interested in the shares held by each others under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room A–B, 8th Floor
Centre Mark II
305–313 Queen's Road Central
Sheung Wan, Hong Kong

Web-site address (if applicable): <http://www.grandtg.com>

Share registrar: Principal share registrar and transfer office:
Ocorian Trust (Cayman) Limited
Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited

Auditors: McM (HK) CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in gold exploration, mining and mineral processing in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 5,987,128,640

Par value of ordinary shares in issue: 0.001

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) Not applicable

No. of warrants outstanding: Not applicable

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