

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Shanyu Group Holdings Company Limited

Stock code (ordinary shares): 8245

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 August 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 30 September 2015

Name of Sponsor(s): Quam Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Yeung Shing Wai
Ms. Wong Ming Kwan Victoria
Ms. Zhu Yuanyan

Independent Non-executive Directors
Mr. Choi Pun Lap
Mr. Ip Sin Nam
Mr. Yu Lap Pan

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Shareholders	No. of shares	Percentage of issued share capital
DD Innovation Limited (" DD Innovation ")	96,590,909	13.45%
Ms. Wong Ming Kwan Victoria (" Ms. Wong ") (Note 1)	113,636,364	15.82%
Solution Smart Holdings Limited (" Solution Smart ")	112,589,600	15.68%
Mr. Chung Wai Sum (" Mr. Chung ") (Note 2)	112,589,600	15.68%
SMK Investment Company Limited (" SMK ")	90,997,600	12.67%
Mr. Kor Sing Mung Michael (Note 3)	90,997,600	12.67%

Notes:

1) Ms. Wong is the sole beneficial shareholder of DD Innovation. Therefore, Ms. Wong is deemed to be interested in the Shares in which DD Innovation is interested for the purpose of the SFO. In addition, Ms. Wong directly holds 17,045,455 shares of the Company.

2) Mr. Chung is the sole beneficial shareholder of Solution Smart. Therefore, Mr. Chung is deemed to be interested in the Shares in which Solution Smart is interested for the purpose of the SFO.

3) Mr. Kor Sing Mung Michael is the sole beneficial shareholder of SMK. Therefore, Mr. Kor Sing Mung Michael is deemed to be interested in the Shares in which SMK is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31st March

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111 Cayman Islands

Head office and principal place of business:

Second Floor, 200 Hennessy Road, Wan Chai, Hong Kong.

Web-site address (if applicable):

www.shanyugroup.com

Share registrar:

Boardroom Share Registrars (HK) Limited
2103B, 21/F, 148 Electric Road, North Point Hong Kong

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Auditors:

Fan, Chan & Co. Limited
Rooms 1007–1012, 10/F, K. Wah Centre, 191 Java Road, North
Point, Hong Kong.

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in designing, trading and manufacturing of two-way radios, baby monitors, plastic products and other communication devices.

C. Ordinary shares

Number of ordinary shares in issue: 718,136,364

Par value of ordinary shares in issue: HK\$0.0125

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

[Yeung Shing Wai](#)

[Wong Ming Kwan Victoria](#)

[Zhu Yuanyan](#)

[Choi Pun Lap](#)

[Ip Sin Nam](#)

[Yu Lap Pan](#)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.