

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: GRAND T G GOLD HOLDINGS LIMITED

Stock code (ordinary shares): 8299

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 August 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 23 September 2004

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors
Dr. Li Dahong
Ms. Ma Xiaona

Independent non-executive directors
Mr. Guo Wei
Mr. Lam Albert Man Sum
Mr. Cheung Wai Hung

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Mr. Ma Qianzhou ("Mr. Ma") owns 4,029,354,894 shares, representing 67.30% of the issued shares of Grand T G Gold Holdings Limited (the "Company"). Ms. Zhao Yuebing ("Ms. Zhao") owns 179,613,860 shares, representing 3.00% of the issued shares of the Company. Mr. Ma and Ms. Zhao are spouses and deemed to be interested in the shares held by each others under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room A–B, 8th Floor
Centre Mark II
305–313 Queen's Road Central
Sheung Wan, Hong Kong

Web-site address (if applicable): <http://www.grandtg.com>

Share registrar: Principal share registrar and transfer office:
Ocorian Trust (Cayman) Limited
Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited

Auditors: McM (HK) CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in gold exploration, mining and mineral processing in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 5,987,128,640

Par value of ordinary shares in issue: 0.001

Board lot size (in number of shares): 96,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) Not applicable

No. of warrants outstanding: Not applicable

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No. of shares falling to be issued upon [Not applicable](#)
the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[Share Options](#)

Pursuant to the share option scheme adopted by the Company on 23 August 2021, the maximum number of shares which may be issued upon the exercise of all the outstanding options granted will be 89,247,286. The exercise price for 29,376,000 share options granted on 24 May 2022 is HK\$0.088 and for 59,871,286 share options granted on 29 September 2022 is HK\$0.252.

[Convertible Bonds](#)

The Company issued the convertible bonds in the principal amount of HK\$130,000,000.00 on 16 August 2023 (the “**Convertible Bonds**”). Details of the Convertible Bonds are contained in the announcement of the Company dated 3 August 2023, 10 August 2023 and 16 August 2023. As at the date of this form, no Convertible Bonds have been converted into shares of the Company.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed

Dr. Li Dahong
Ms. Ma Xiaona
Mr. Guo Wei
Mr. Lam Albert Man Sum
Mr. Cheung Wai Hung

Submitted by: Eva Lee
(Name)

Title: Company secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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