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LUEN WONG GROUP HOLDINGS LIMITED

聯旺集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8217)

(1) CLARIFICATION ANNOUNCEMENT IN RELATION TO CIRCULAR, NOTICE OF EXTRAORDINARY GENERAL MEETING AND FORM OF PROXY FOR USE AT EXTRAORDINARY GENERAL MEETING TO BE HELD ON 6 SEPTEMBER 2023, (2) POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the circular (the “**Circular**”), the notice of extraordinary general meeting (the “**Original EGM Notice**”) and the form of proxy (the “**Original Proxy Form**”) for use at annual general meeting to be held on 6 September 2023 (the “**EGM**”) dated 16 August 2023 of Luen Wong Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”). Unless otherwise defined, capitalised terms used herein have the same meaning as those defined in the Circular, the Original EGM Notice and the Original Proxy Form.

Due to inadvertent clerical errors, the Company would like to clarify that (i) special resolution numbered 1 shall be amended as follows (with amendments underlined):

“**THAT** subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “Luen Wong Group Holdings Limited” to “WMHW Holdings Limited”, and the Chinese name of “萬民好物控股有限公司” be adopted and registered as the dual foreign name of the Company in place of its existing Chinese name of “聯旺集團控股有限公司” with effect from the date of registration as set out in the certificate of incorporation on change of name issued by the Registrar of Companies in the Cayman Islands, and that any one directors of the Company be and is hereby authorised to do all such acts and things and execute all such documents, including under seal where appropriate, which he/she may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the change of the name of the Company and to attend to any necessary registration and/or filing for and on behalf of the Company.”

The revised notice of EGM (the “**Revised EGM Notice**”) have been published on the Company’s website and the website of the Stock Exchange on 21 August 2023, and will be dispatched to the Shareholders on or before 25 August 2023.

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

The Board announces that (among other matters) as additional time is required to prepare for the EGM, the date of the EGM (which was originally scheduled at 10:00 a.m. on Wednesday, 6 September 2023) will be postponed and rescheduled to 10:00 a.m. on Friday, 22 September 2023 (the “**Revised EGM**”).

The original closure period of the register of members of the Company from Friday, 1 September 2023 to Wednesday, 6 September 2023 (both days inclusive) will also be correspondingly updated as a result of the Revised EGM. Accordingly, for the purpose of determining eligibility to attend and vote at the Revised EGM as Shareholders of the Company, the register of members of the Company will be closed from Friday, 15 September 2023 to Friday, 22 September 2023 (both days inclusive), during which period no transfer of the Shares will be registered.

All transfers of Shares accompanied by the relevant share certificates and appropriate transfer forms must be lodged for registration with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Thursday, 14 September 2023.

The Original Proxy Form sent together with the Original EGM Notice will remain valid and applicable for use at the Revised EGM. Shareholders who have yet to return the Original Proxy Form are required to complete and return the Original Proxy Form in accordance with the instructions printed thereon to the Company no later than 48 hours before the time appointed for the holding of the Revised EGM or any adjournment thereof. For the avoidance of doubt, any Original Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the Revised EGM and the relevant Shareholders are not required to return another Original Proxy Form. If any Shareholder chooses to re-submit the Original Proxy Form, the last Original Proxy Form received will revoke and supersede the Original Proxy Form previously submitted by such Shareholder.

Except as disclosed above, all the other information contained in the English and Chinese versions of the Circular, the Original EGM Notice and the Original Proxy Form remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular, the Original EGM Notice and the Original Proxy Form.

By order of the Board
Luen Wong Group Holdings Limited
Lau Wing Yu
Executive Director

Hong Kong, 21 August 2023

As at the date of this notice, the executive Directors are Ms. Lau Wing Yu and Ms. Yu Xiao and the independent non-executive Directors are Mr. Wong Chi Kan, Ms. Lao In Iam and Mr. Liao Honghao.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this notice misleading.

This notice will remain on the “Latest Listed Company Information” page of the website of GEM of the Stock Exchange’s website at www.hkgem.com for a minimum period of 7 days from the date of its posting and on the website of the Company at www.todayir.com/en/showcases.php?code=8217.