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**CHINA BRILLIANT GLOBAL LIMITED**

**朗華國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8026)**

**(I) SUPPLEMENTAL INFORMATION IN RELATION TO  
THE ACQUISITION;  
(II) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER; AND  
(III) FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) of China Brilliant Global Limited (the “**Company**”) dated 2 June 2023, 21 June 2023 and 31 July 2023. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

**SUPPLEMENTAL INFORMATION IN RELATION TO THE ACQUISITION**

On 25 August 2023 (after trading hours), the Acquisition Purchaser and the Acquisition Vendor entered into a supplemental agreement (the “**Supplemental Acquisition Agreement**”) to amend and/or supplement certain terms of the Acquisition Agreement. The principal terms of the Supplemental Acquisition Agreement are set out below:

- (i) the consideration of the Acquisition shall be amended to RMB87.7 million (equivalent to approximately HK\$100.86 million); and
- (ii) in addition to the conditions precedent set out in the paragraph headed “Conditions precedent” in the announcement of the Company dated 2 June 2023, completion of the Acquisition shall also be subject to the satisfaction of a further condition precedent, i.e. the declaration and payment of dividend in the amount of RMB11 million having been completed.

The above amendments were made by the parties to the Acquisition Agreement to reflect the latest available valuation results of the Acquisition Interest and to facilitate the offsetting of certain amount due from the Acquisition Vendor to the Acquisition Company by way of the declaration of dividend by the Acquisition Company.

Save for the amendments disclosed above, all other terms of the Acquisition Agreement remain valid and effective.

For further details of the Acquisition and the Disposal (including the financial effect of the Disposal and the Acquisition), please refer to the circular to be published by the Company in respect of, among other matters, the Disposal and the Acquisition.

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board announces that Red Sun Capital Limited (“**Red Sun**”), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong), has been appointed to act as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in connection with the Disposal Agreement and the Acquisition Agreement. As the transactions contemplated under the Master Service Agreement are connected to the transactions contemplated under the Acquisition Agreement, the Board has resolved to also appoint Red Sun as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in connection with the Master Service Agreement (including the Proposed Annual Caps). The letter of advice from Red Sun to the Independent Board Committee and the Independent Shareholders will be included in the circular to be published by the Company in relation to the abovementioned transactions.

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other matters, (i) further details of the Disposal Agreement, the Acquisition Agreement and the Master Service Agreement (including the Proposed Annual Caps), and the transactions contemplated thereunder respectively; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the Disposal Agreement, the Acquisition Agreement and the Master Service Agreement (including the Proposed Annual Caps), and the transactions contemplated thereunder respectively; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) other information as required to be disclosed under the GEM Listing Rules; (v) a notice of the EGM; and (vi) a form of proxy, is expected to be despatched to the Shareholders on or before 25 August 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date falling on or before 4 September 2023.

By Order of the Board  
**CHINA BRILLIANT GLOBAL LIMITED**  
**Zhang Chunhua**  
*Chairman and Executive Director*

Hong Kong, 25 August 2023

*As at the date of this announcement, the Board comprises the following directors:*

*Mr. Zhang Chunhua (Executive Director (Chairman))  
Ms. Zhang Chungping (Executive Director and Chief Executive Officer)  
Ms. Chung Elizabeth Ching Yee (Executive Director)  
Ms. Chan Mei Yan Hidy (Independent Non-executive Director)  
Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)  
Mr. Zhang Weidong (Independent Non-executive Director)*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the GEM website at [www.hkgem.com](http://www.hkgem.com) and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at [www.cbg.com.hk](http://www.cbg.com.hk).*