

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED***

上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8205)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
SUPPLEMENTAL NOTICE OF
EXTRAORDINARY GENERAL MEETING**

References are made to the supplemental notice convening the extraordinary general meeting (the “**EGM**”) of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) (the “**Company**”) dated 17 August 2023 (the “**Supplemental Notice**”) which sets out the resolutions to be considered by shareholders of the Company (the “**Shareholders**”) at the EGM to be held at Conference Room, 2nd Floor, Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Xuhui District, Shanghai, the PRC on 4 September 2023 at 2:00 p.m.. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Supplemental Notice.

The Company has noted an inadvertent inconsistency in the resolutions among the Supplemental Notice, and wishes to clarify that the wordings of “**PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR**” and “**PROPOSED APPOINTMENT OF SUPERVISOR**” in the Supplemental Notice should be revised as below (with the change underlined for easy reference):

“Save as disclosed in the circular dated 5 July 2023, Ms. Cao did not hold any directorship in other listed companies in Hong Kong or overseas for last three years and she does not hold any other position in the Group. Ms. Cao does not have any relationship with any other Directors, supervisors, chief executives, senior management, substantial shareholders, controlling shareholders or management shareholders of the Company or any of its subsidiaries or close associate of any of them. As at the date of this announcement, she does not have interest in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.”

* For identification purpose only

