

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(formerly known as Legendary Group Limited 創天傳承集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 4 SEPTEMBER 2023

Reference are made to the circular (the “**EGM Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of Legendary Education Group Limited (the “**Company**”) both dated 16 August 2023. Capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular unless defined otherwise herein.

As at the date of the EGM, the total number of issued Shares was 413,919,664 Shares, being the total number of Shares entitling Shareholders to attend and vote for or against the resolutions proposed at the EGM. There were no shares entitling the Shareholder to attend and abstain from voting in favour of the resolutions at the EGM as set out in the GEM Listing Rules. No Shareholder was required to abstain from voting the resolutions proposed at the EGM. No Shareholder has stated his or her intention in the EGM Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

The Company's branch share registrar, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions (<i>Note</i>)		Number of Shares voted and percentage of total number of Shares voted		
		FOR	AGAINST	Total number of Shares voted
1.	To approve the termination of the share option scheme adopted by the Company on 25 September 2014 (save with respect to any outstanding, issued and unexercised options thereof) subject to and conditional upon the 2023 Share Option Scheme (as defined in the circular of the Company dated 16 August 2023) becoming unconditional and effective.	94,320,043 Shares (100.00%)	0 Share (0.00%)	94,320,043 Shares (100.00%)
2.	To approve and adopt the 2023 Share Option Scheme and to authorise the directors of the Company to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the 2023 Share Option Scheme.	94,292,043 Shares (99.97%)	28,000 Share (0.03%)	94,320,043 Shares (100.00%)

Note: Please refer to the notice convening the EGM dated 16 August 2023 for the full text of the resolutions.

As more than 50% of the votes were cast in favour of the resolutions numbered 1 to 2 at the EGM, such resolutions were duly passed as ordinary resolutions of the Company.

The following directors of the Company attended the EGM in person or by electronic means: Mr. Yuen Yu Sum, Mr. Chan Lap Jin Kevin, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny, Mr. Chung Chin Kwan and Mr. Chan Kim Fai Eddie.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 4 September 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; two non-executive Directors, namely, Mr. Law Wing Chung and Dr. Tang Sing Hing Kenny; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.