

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Janco Holdings Limited (駿高控股有限公司)

Stock code (ordinary shares): 8035

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 September 2023

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 October 2016

Name of Sponsor(s): N/A

Names of directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Executive Directors

- Cheng Tak Yuen
- Heung Ka Lok
- Lai Chung Wing

Non-executive Director

- Tam Tsz Yeung Alan
- Liang Yuxi
- Cheung Man Yee Kara

Independent Non-executive Directors

- Chan William
- Moy Yee Wo Matthew
- Yu Kwok Fai

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of Shares held	Approximate percentage of interests in the Company's issued share capital
Million Venture Holdings Limited	Beneficial owner	170,300,000	28.38%
Ms Tai Choi Wan, Noel	Interest in a controlled corporation <sup>(Note 1)</sup> and interest of spouse <sup>(Note 2)</sup>	172,870,000	28.81%
Mr Cheng Hon Yat	Beneficial owner and interest of spouse <sup>(Note 2)</sup>	172,870,000	28.81%
Mr Chan Chun Shing, Otto	Beneficial owner	60,000,000	10%

*Note 1: Million Venture Holdings Limited is wholly and beneficially owned by Ms Tai Choi Wan, Noel. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Ms Tai Choi Wan, Noel is deemed to be interested in the shares held by Million Venture Holdings Limited.*

*Note 2: Mr Cheng Hon Yat is the spouse of Ms Tai Choi Wan, Noel. Under the SFO, Mr Cheng Hon Yat is deemed to be interested in the same number of shares in which Ms Tai Choi Wan, Noel is interested.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Head office and principal place of business: Unit 1608, 16th Floor  
Tower A, Manulife Financial Centre  
No. 223 Wai Yip Street  
Kwun Tong, Kowloon  
Hong Kong

Web-site address (if applicable): [www.jancofreight.com](http://www.jancofreight.com)

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Share registrar:

**Principal share registrar**  
Conyers Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

**Hong Kong branch share registrar**

Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Auditors:

McMillan Woods (Hong Kong) CPA Limited  
Certified Public Accountants  
24/F, Siu On Centre  
188 Lockhart Road, Wanchai  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries (collectively, the “**Group**”) principally engages in the provision of (i) air freight and ocean freight forwarding services; (ii) warehousing and other ancillary logistics services; and (iii) E-Commerce services which include trading of products through online platform and provision of fulfillment services.

**C. Ordinary shares**

Number of ordinary shares in issue: 600,000,000 ordinary shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

**Share options granted under share option scheme**

Date of grant: 24 June 2020

Number of share options outstanding: 3,000,000

Number of shares issuable: 3,000,000

Exercise price: HK\$0.2066 per share

Validity period: 10 years from 24 June 2020 to 23 June 2030 (both dates inclusive)

Vesting schedule: 50% of the share options were vested on 24 June 2021 and the remaining 50% of the share options was vested on 24 June 2022

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Heung Ka Lok  
(Name)

Title: Executive Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*