Status: New Submission

80,000,000



For the month ended:

31 August 2023

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited										
Name of Issuer:	Sunny Side Up Culture	Holdings Limi	ited (formerly known a	as "Yeah Ye	ah Grou	up Holdings Limited	<b>l</b> ")				
Date Submitted:	05 September 2023										
I. Movements in Au	thorised / Registered Sha	are Capital									
1. Class of shares	Ordinary shares		Type of shares	Not applica	Not applicable		Listed on SEHK (Note 1)		Yes		
Stock code	08082		Description						-		
		Number o	of authorised/registere	ed shares		Par valu	е	Aut	horised/registe	red share capital	
Balance at close of preceding month			3,200,000,000		IKD	0.029		HKD		80,000,	,000
Increase / decrease (-)								HKD			
Balance at close of the		3 200	0 000 000 H	1KD 0.025			HKD		80,000	000	

Total authorised/registered share capital at the end of the month: HKD

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## **II. Movements in Issued Shares**

1. Class of shares	ares Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	08082		Description			
Balance at close of preceding month		2,096,015,671				
Increase / decrease (-)						
Balance at close of the month			2,096,015,671			

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#### **III. Details of Movements in Issued Shares**

### (A). Share Options (under Share Option Schemes of the Issuer)

Class of shares issuable		Тур	e of shares	Not applica	able	Shares issuable to be listed o		n SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			2 1) 080	82							
P	articulars of share option scheme	Number of share options outstanding at close of preceding month  Movement during the		month	Number of share op outstanding at clos the month		month pursuant thereto	No. of new share issuer which ma issued pursuant th as at close of the	y be nereto	Toranieo linger ine	
1).	Share option scheme	175,410,600				175,41	.0,600		175,4	110,600	7,887,600
	neral Meeting approval te (if applicable)	15 September 2021									

Total A (Ordinary shares):	
Total funds raised during the month from exercise of options:	

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

We hereby	confirm to the best k	knowledge, informat	ion and belief that, in	relation to each	of the securities iss	ued by the issue	er during the month	as set out in Part III and	I IV which has not been
previously o	disclosed in a return	published under Ma	in Board Rule 13.25A	A / GEM Rule 17.	27A, it has been du	lly authorised by	the board of direct	ors of the listed issuer a	and, insofar as applicable

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Jip Ki Chi					
Title:	Secretary					
	(Director, Secretary or other Duly Authorised Officer)					

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"

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