**Appendix 5**

**FORMS RELATING TO LISTING**

**Form F**

**GEM**

**Company Information Sheet**

|  |  |
| --- | --- |
| **Case Number:**  |  |

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

|  |  |
| --- | --- |
| **Company name:** | **ECI Technology Holdings Limited** |
|  |  |
| **Stock code (ordinary shares):** | **8013** |

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 September 2023

**A. General**

|  |  |
| --- | --- |
| Place of incorporation: | Cayman Islands |
|  |  |
| Date of initial listing on GEM: | 10 March 2017 |
|  |  |
| Name of Sponsor(s): | N/A |
|  |  |
| Names of directors:*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)* | **Executive Directors**Dr. Ng Tai WingMr. Law Wing ChongMs. Wong Tsz Man**Independent Non-Executive Directors**Mr. Hui Chun Ho EricMr. Sung Wai Tak HermanDr. Chow Kin SanDr. Luk Che Chung, *JP* |
|   |  |
| Name(s) of substantial shareholder(s):(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company |

|  |  |  |  |
| --- | --- | --- | --- |
| **Name** | **Capacity/ Nature of****Interest** | **Number of Shares held** | **Approximate percentage of interest** |
| Mr. Yang Shuo | Beneficial owner | 320,000,000 | 20% |
| ECI Asia Investment Limited (“ECI Asia”) | Beneficial owner | 880,000,000 | 55% |
| Dr. Ng Tai Wing(“Dr. Ng”)*(Note 1)* | Interest in controlled corporation | 880,000,000 | 55% |
| Ms. Wong Tsz Man(“Ms. Wong”)*(Note 2)* | Interest of spouse | 880,000,000 | 55% |

*Notes:*1. Dr. Ng beneficially owns the entire issued share capital of ECI Asia. Therefore, Dr. Ng is deemed, or taken to be, interested in the 880,000,000 Shares held by ECI Asia for the purpose of the Part XV of the Securities and Futures Ordinance (“SFO”).
2. Ms. Wong Tsz Man is the spouse of Dr. Ng, and therefore she is deemed to be interested in all the Shares which Dr. Ng is interested in under the SFO.
 |
|  |  |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A |
|  |  |
| Financial year end date: | 31 August |
|  |  |
| Registered address: | Ocorian Trust (Cayman) LimitedWindward 3, Regatta Office ParkPO Box 1350Grand Cayman KY1-1108Cayman Islands |
|  |  |
| Head office and principal place of business: | Factory D on 3/F of Block II of Camelpaint BuildingsBlock I and Block IINo. 62 Hoi Yuen Road, KowloonHong Kong  |
|  |  |
| Web-site address (if applicable): | http://www.ecinfohk.com |
|  |  |
| Share registrar: | **Principal share registrar and transfer office in Cayman Islands**Ocorian Trust (Cayman) LimitedWindward 3, Regatta Office ParkPO Box 1350Grand Cayman KY1-1108 Cayman Islands**Hong Kong branch share registrar and transfer office** Tricor Investor Services Limited 17/F, Far East Finance Centre16 Harcourt Road Hong Kong |
|  |  |
| Auditors: | SHINEWING (HK) CPA Limited17/F, Chubb TowerWindsor House311 Gloucester RoadCauseway BayHong Kong |

**B. Business activities**

ECI Technology Holdings Limited and its subsidiaries are principally engaged in installation and maintenance of various systems and provide a wide range of ELV solutions, including (a) central control monitoring systems such as security system, car park system and clubhouse management system; and (b) telecommunications and broadcasting services systems such as CABD System and SMATV System.

**C. Ordinary shares**

|  |  |
| --- | --- |
| Number of ordinary shares in issue: | 1,600,000,000 |
|  |  |
| Par value of ordinary shares in issue: | HK$0.01 |
|  |  |
| Board lot size (in number of shares): | 20,000 |
|  |  |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

**D. Warrants**

|  |  |
| --- | --- |
| Stock code: | N/A |
|  |  |
| Board lot size: | N/A |
|  |  |
| Expiry date: | N/A |
|  |  |
| Exercise price: | N/A |
|  |  |
| Conversion ratio:*(Not applicable if the warrant is denominated in dollar value of conversion right)* | N/A |
|  |  |
| No. of warrants outstanding: | N/A |
|  |  |
| No. of shares falling to be issued upon the exercise of outstanding warrants: | N/A |

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

|  |
| --- |
| N/A |

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
|  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| Submitted by: |  | Ng Tai Wing |  |

 (Name)

|  |  |  |  |
| --- | --- | --- | --- |
| Title: |  | Director |  |

 (Director, secretary or other duly authorised officer)

**NOTE**

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.