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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (“**Directors**”) of Grand T G Gold Holdings limited (the “**Company**”) announces that the board lot size of the ordinary shares in the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 96,000 Shares to 24,000 Shares with effect from 9:00 a.m. on Wednesday, 27 September 2023.

The Shares are currently traded in board lots of 96,000 Shares each. The Board expects that the reduction in board lot size will lower the threshold for investors to purchase the Shares, thus facilitating the trading and improving the liquidity of the Shares, which will enable the Company to attract more investors and therefore broaden the shareholders’ base of the Company. Upon the change in board lot size becoming effective, the Shares shall be traded in board lots of 24,000 Shares each. Based on the closing price of HK\$0.131 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value per each board lot of the Shares before the change in board lot size is HK\$12,576 and will be HK\$3,144 after the change in board lot size.

EXPECTED TIMETABLE

The expected timetable for the change in board lot size is set out below:

Event	Hong Kong Date and Time
Publication of change of board lot size announcement	Wednesday, 6 September 2023
First day of free exchange of existing share certificates in board lots of 96,000 Shares each for new share certificates in board lots of 24,000 Shares each	Wednesday, 13 September 2023
Last day for trading of the Shares in board lots of 96,000 Shares in the original counter.	Tuesday, 26 September 2023
Effective date of the change in board lot size from 96,000 Shares to 24,000 Shares each.	Wednesday, 27 September 2023
Original counter for trading in the Shares in board lots of 96,000 Shares each becomes a counter for trading in the Shares in board lots of 24,000 Shares each	9:00 a.m., Wednesday, 27 September 2023
Temporary counter for trading in the Shares in board lots of 96,000 Shares each opens	9:00 a.m., Wednesday, 27 September 2023
Odd lot arrangement	from Wednesday, 27 September 2023 to Wednesday, 18 October 2023
First day of parallel trading in the Shares (in board lots of 96,000 Shares each and board lots of 24,000 Shares each)	9:00 a.m., Wednesday, 27 September 2023
Temporary counter for trading in the Shares in board lots of 96,000 Shares each closes	4:10 p.m., Wednesday, 18 October 2023

Event	Hong Kong Date and Time
Last day of parallel trading in the Shares (in board lots of 96,000 Shares each and board lots of 24,000 Shares each)	4:10 p.m., Wednesday, 18 October 2023
Last day (and latest time for submission of share certificates to the Share Registrar of the Company) for free exchange of existing share certificates in board lots of 96,000 Shares each for new share certificates in board lots of 24,000 Shares each	4:30 p.m., Friday, 20 October 2023

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lots of 96,000 Shares each to the Company’s Hong Kong share registrar, Tricor Investor Services Limited (the “**Share Registrar**”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates in board lots of 24,000 Shares each free of charge during business hours from 9:00 a.m., Wednesday, 13 September 2023 to 4:30 p.m., Friday, 20 October 2023 (both days inclusive). After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 24,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

With effect from Tuesday, 27 September 2023, all new share certificates will be issued in board lots of 24,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 96,000 Shares each will continue to be good evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 24,000 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lots of 96,000 Shares each).

ODD LOT ARRANGEMENT

In order to alleviate difficulties arising from the existence of odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed Cinda International Securities Limited as an agent to provide matching services on a best effort basis to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from Wednesday, 27 September 2023 to Wednesday, 18 October 2023, both dates inclusive. Holders of the Shares in odd lot represented by the existing share certificate for the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or top up their odd lots to a full new board lot may directly or through their brokers contact Mr. Leung Siu Wa at 45/F, COSCO Tower, 183 Queen's Road Central, Hong Kong (telephone number: (852) 2235 7801) during office hours (i.e. 9:00 a.m. to 4:00 p.m.) within such period.

Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders are recommended to consult their professional advisors if they are in doubt about the above arrangement.

Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Grand T G Gold Holdings limited
Li Dahong
Chairman

Hong Kong, 6 September 2023

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com/>.

** For identification purposes only*