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# IAG HOLDINGS LIMITED

## 官配控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8513)**

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION TRADING OF LISTED SECURITIES

Reference is made to the announcement of IAG Holdings Limited (the “**Company**”) dated 28 July 2023 in relation to the Reviewed Transactions (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### SUPPLEMENTAL INFORMATION ON THE REVIEWED TRANSACTIONS

The Company would like to supplement further information in relation to the equity transactions which were identified by the Management and reported to the Board and were subject to disclosure requirements (the “**Reviewed Transactions**”). The Company wishes to clarify that details of the Reviewed Transactions are as follows:

#### Information of the Reviewed Transactions

Name of transactions	Stock name (stock code)	Date of transactions	Number of shares acquired/ disposed	% interest in the target companies	Aggregate consideration (HK\$)
<b>Acquisitions</b>					
(The “ <b>6 July Acquisition</b> ”)	Singasia Holdings Limited (8293)	6 July 2022	23,540,000	1.31%	894,520
(The “ <b>21 July Acquisition</b> ”)	Singasia Holdings Limited (8293)	21 July 2022	46,700,000	2.59%	2,409,720
(The “ <b>25 July Acquisition</b> ”)	Singasia Holdings Limited (8293)	25 July 2022	18,010,000	1.00%	720,400
(The “ <b>27 September Acquisition</b> ”)	Uni-Bio Science Group Limited (690)	27 September 2022	14,420,000	0.23%	1,168,020
(The “ <b>12 October Acquisition</b> ”)	Uni-Bio Science Group Limited (690)	12 October 2022	49,960,000	0.78%	3,996,800
(The “ <b>2 December Acquisition</b> ”)	Uni-Bio Science Group Limited (690)	2 December 2022	23,220,000	0.36%	1,662,552
(The “ <b>5 December Acquisition</b> ”)	Uni-Bio Science Group Limited (690)	5 December 2022	42,600,000	0.67%	1,997,940
<b>Disposals</b>					
(The “ <b>1 November Disposal</b> ”)	Uni-Bio Science Group Limited (690)	1 November 2022	1,000,000	0.02%	74,500
(The “ <b>2 December Disposal</b> ”)	Uni-Bio Science Group Limited (690)	2 December 2022	63,380,000	1.00%	4,626,740

## **Information on the Seller and the counterparties to the Reviewed Transactions**

The Group conducted the Reviewed Transactions through the Seller, being an indirect wholly-owned subsidiary of the Company.

As the Reviewed Transactions were conducted in the open market, the Company is not aware of the identities of the purchasers of the disposals or the sellers of the acquisitions. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the purchasers of the disposals, sellers of the acquisitions and their ultimate beneficial owners are Independent Third Parties.

## **Implications under the GEM Listing Rules**

As one or more than one of the applicable percentage ratios under Rule 19.07 of the GEM Listing Rules for each of:

- (i) the 12 October Acquisition, on standalone basis;
- (ii) the 5 December Acquisition, on standalone basis;
- (iii) the 2 December Disposal, on standalone basis;
- (iv) the 25 July Acquisition, when aggregated with the 6 July Acquisition and the 21 July Acquisition which were conducted within 12 months of the 25 July Acquisition;
- (v) the 12 October Acquisition, when aggregated with the 27 September Acquisition which was conducted within 12 months of the 12 October Acquisition;
- (vi) the 2 December Acquisition, when aggregated with the 27 September Acquisition and the 12 October Acquisition which were conducted within 12 months of the 2 December Acquisition;
- (vii) the 5 December Acquisition, when aggregated with the 27 September Acquisition, the 12 October Acquisition and the 2 December Acquisition which were conducted within 12 months of the 5 December Acquisition;
- (viii) the 1 November Disposal, when aggregated with the 27 September Acquisition, the 12 October Acquisition, the 2 December Acquisition and the 5 December Acquisition which was conducted within 12 months of the 1 November Disposal; and
- (ix) the 2 December Disposal, when aggregated with the 27 September Acquisition, the 12 October Acquisition, the 2 December Acquisition, the 5 December Acquisition and 1 November Disposal which was conducted within 12 months of the 2 December Disposal

(collectively, the “**Discloseable Transactions**”)

are more than 5% but less than 25%, each of the Discloseable Transactions constituted a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and were therefore subject to the notification and announcement requirements under the GEM Listing Rules.

Due to inadvertent oversight, the Discloseable Transactions have not been notified and announced by the Company in a timely manner in accordance with the GEM Listing Rules which constituted a breach of Chapter 19 of the GEM Listing Rules at the material time.

Upon the discover of the Reviewed Transactions (including the Discloseable Transactions), the Company has taken various remedial measures, including the publication of the Announcement and enhancement of internal controls. In order to prevent the recurrence of similar incidents, the Company has taken remedial actions to ensure the full understanding of, and timely compliance with, the relevant GEM Listing Rules, including re-circulation to the management and related departments of the Group the relevant GEM Listing Rules and the Company's procedures regarding timely reporting to the senior management about potential notifiable and connected transactions. Further, the Company will provide trainings to the management and related departments of the Group at least once annually in order to enhance their awareness and knowledge on, and also to allow them to keep abreast of the latest development in, the relevant GEM Listing Rules.

By order of the Board  
**IAG Holdings Limited**  
**PHUA Swee Hoe**  
*Chairman*

Hong Kong, 6 September 2023

*As at the date of this announcement, the executive Directors are Mr. PHUA Swee Hoe, Ms. WU Haiyan and Ms. XU Bin; the non-executive Director is Mr. TAY Koon Chuan; and the independent non-executive Directors are Mr. TAN Yew Bock, Dr. CHEUNG Ka Yue, and Mr. LIANG Qianyuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the HKEX website at "www.hkexnews.hk" on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at "www.inzign.com".*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*