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傳承教育

LEGENDARY
EDUCATION

Stock Code: 8195

LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(formerly known as Legendary Group Limited 創天傳承集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO
POSSIBLE TRANSFER OF LISTING
FROM GEM TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by Legendary Education Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company would like to announce that the Company is envisaging a transfer of listing (the “**Proposal**”) of the shares of the Company (the “**Shares**”) from GEM to the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), and is preliminarily assessing the possibility of the Proposal based on the three-year trading record, being the two financial years ended 31 March 2022 and 2023 and the financial year ending 31 March 2024.

For the two financial years ended 31 March 2022 and 2023, the Company recorded the profit for the year attributable to owners of the Company of approximately HK\$27.2 million and HK\$33.4 million respectively. Such profits in aggregate exceeded the requirement on profit attributable to shareholders of HK\$45 million for the two preceding years as stipulated under Rule 8.05(1)(a) of the Listing Rules. To meet the requirement on profit attributable to shareholders of not less than HK\$35 million for the most recent year under Rule 8.05(1)(a) of the Listing Rules, the Company is committed to broadening its customer base and enhancing the profitability of the Group. Given the proven track record of the business operations in the preceding years coupled with the Group’s optimistic outlook towards its principal businesses, the Company is striving to meet all the relevant requirements in order to list on the Main Board of the Stock Exchange.

The Company believes that, if materialised, the listing of Shares on the Main Board of the Stock Exchange will enhance the overall corporate profile and competitiveness of the Group, which enables the Group to gain further recognition from public investors and expand its customer base and networks. The Company wishes to emphasise that the Proposal is at a preliminary assessment stage, where no definitive timetable or execution plan has been determined. Further announcement(s) will be made by the Company to keep the shareholders and potential investors of the Company informed of the progress of the Proposal as and when required under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

The Proposal is subject to the satisfaction of various criteria and there is no assurance that the Proposal will be materialised. The Proposal may or may not proceed, and if it proceeds, it will be subject to, among others, the Company’s application to, and approval from, the Stock Exchange. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the Shares.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 7 September 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.