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Classified Group (Holdings) Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8232)

REVISED EXPECTED TIMETABLE IN RELATION TO THE SHARE CONSOLIDATION AND RIGHTS ISSUE

Reference is made to the circular of Classified Group (Holdings) Limited dated 18 August 2023 (the “**Circular**”) in relation to among other things, the Rights Issue. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise specified.

Pursuant to the expected timetable (the “**Timetable**”) for the Share Consolidation and the Rights Issue set out in the Circular, (i) the first day of dealings in the Consolidated Shares on an ex-rights basis is Friday, 8 September 2023; (ii) the latest time for lodging transfer of Consolidated Shares in order to qualify for the Rights Issue is 4:00 p.m. on Monday, 11 September 2023; and (iii) the period during which the register of members of the Company closes for determining entitlements to the Rights Issue is from Tuesday, 12 September 2023 to Monday, 18 September 2023 (both days inclusive).

As a black rainstorm warning in Hong Kong was issued before 9:00 a.m. and remained in effect at 12:00 noon on 8 September 2023, the Company hereby announces that, pursuant to Rule 17.80(1) of the GEM Listing Rules, the Timetable will be revised as follows:

- (1) the first day of dealings in the Consolidated Shares on an ex-rights basis will be deferred to Monday, 11 September 2023;
- (2) the latest time for lodging transfer of Consolidated Shares in order to qualify for the Rights Issue will be deferred to Tuesday, 12 September 2023; and
- (3) the period during which the register of members of the Company closes for determining entitlements to the Rights Issue will be from Wednesday, 13 September 2023 to Monday, 18 September 2023 (both days inclusive).

Save for the above amendments to the Timetable as set out in this announcement, no other changes will be made to the Timetable as set out in the Circular and all other information as set out in the Circular remains unchanged.

By order of the Board
Classified Group (Holdings) Limited
WONG Arnold Chi Chiu
Chairman and Executive Director

Hong Kong, 8 September, 2023

As at the date of this announcement, the executive directors of the Company are Mr. WONG Arnold Chi Chiu, Mr. PONG Kin Yee and Mr. LI Kai Leung and the independent non-executive directors of the Company are Dr. CHAN Kin Keung Eugene, Mr. NG Chun Fai Frank and Mr. YUE Man Yiu Matthew.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.classifiedgroup.com.hk.