

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hao Bai International (Cayman) Limited**Stock code (ordinary shares):** 8431

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 September 2023

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	26 May 2017
Name of Sponsor(s):	CLC International Limited
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive Directors: Wang Lun (Chairman) Shu Zhongwen (Chief Executive Officer) Wong Wing Hung Ng Wan Lok Wang Xinliang Non-executive Director: Chen Xiaodan Independent Non-executive Directors: Ma Meng Li Ruyi Yuen Wai Keung Cheung Hiu Fung

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the "Shares")	Approx. % of issued Shares
Harmony Asia International Limited	61,779,000 <i>(Note 1)</i>	21.08%
Mr. Nam Ho Kwan	61,779,000 <i>(Note 1)</i>	21.08%
Prudential Brokerage Limited	61,779,000 <i>(Note 1)</i>	21.08%
Ms. Chen Mingxia	24,375,000	8.32%
Zhuiri Law and Business International Holding Group Limited	15,600,000 <i>(Note 2)</i>	5.32%
Ms. Li Dongyan	15,600,000	5.32%

Notes:

1. Harmony Asia International Limited is a company incorporated in Samoa which is wholly owned by Mr. Nam Ho Kwan, a former executive Director, the chairman of the Board, and chief executive officer of the Company who resigned from such positions with effect from 5 October 2022. Therefore, Mr. Nam is deemed to be interested in all Shares held by Harmony Asia International Limited by virtue of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).
2. Zhuiri Law and Business International Holding Group Limited ("Zhuiri Law") is wholly owned by Ms. Li Dongyan. By virtue of the SFO, Ms. Li Dongyan is deemed to be interested in 5.32% of the issued share capital of the Company held by Zhuiri Law.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	Suite 801, 8th Floor, Chinachem Century Tower, 178 Gloucester Road, Hong Kong
Web-site address (if applicable):	https://www.irasia.com/listco/hk/haobai/

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: **CCTH CPA Limited**
Unit 1510-1517, 15/F., Tower 2,
Kowloon Commerce Centre, No. 51 Kwai Cheong Road,
Kwai Chung, New Territories, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in design, procurement and installation services of the Water Circulation Systems including swimming pools, water fountains and water curtains, etc.

C. Ordinary shares

Number of ordinary shares in issue:	293,010,000
Par value of ordinary shares in issue:	HK\$0.10
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

On 27 April 2022, share options to subscribe for up to an aggregate of 130,000,000 ordinary shares of HK\$0.01 each in the capital of the Company were granted and subsequently accepted pursuant to a share option scheme adopted by the Company on 12 May 2017 by the Company, at an exercise price of HK\$0.0342 per share. The said share options to subscribe for up to an aggregate of 60,000,000 Shares remain outstanding. After capital organization of the Company became effective on 22 October 2021, the adjusted number of ordinary shares to be issued upon full exercise of the outstanding options will be 6,000,000, at an adjusted exercise price of HK\$0.342 per adjusted ordinary shares.

As at the date of this form, as a result of the Rights Issue with effect from 11 September 2023, the adjusted number of ordinary shares to be issued upon full exercise of the outstanding options will be 6,115,384, at an adjusted exercise price of HK\$0.336 per adjusted ordinary shares.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Wing Hung
(Name)

Title: Director
(*Director, secretary or other duly authorised officer*)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.