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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

SUPPLEMENTAL ANNOUNCEMENT
AMENDMENTS TO THE THEORETICAL EX-RIGHTS PRICE

Reference is made to the announcement (the “**Announcement**”) of Orient Securities International Holdings Limited (the “**Company**”) dated 6 September 2023 in relation to, among others, the proposed rights issue on the basis of one (1) Rights Share for every two (2) existing Shares held by the Qualifying Shareholders on the Record Date. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to clarify that based on the number of Shares in issue as at the date of the Announcement as enlarged by the Rights Shares, the theoretical ex-rights price is approximately HK\$0.2067 per Share (instead of HK\$0.2014 per Share as set out in the Announcement, which was calculated based on net proceeds from the Rights Issue).

As such, certain disclosure on page 5 of the Announcement shall read as follows (with amendments underlined):

The Subscription Price represents:

- (iv) a discount of approximately 40.79% to the theoretical ex-rights price of approximately HK\$0.2067 per Share as adjusted for the effect of the Rights Issue, based on the closing price of HK\$0.2440 per Share as quoted on the Stock Exchange on the Last Trading Day;

* For identification purposes only

Save as disclosed in this supplemental announcement, all information set out in the Announcement remains unchanged.

By Order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 12 September 2023

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai and Ms. Chan Man Yi as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.