

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Millennium Pacific Group Holdings Limited
匯思太平洋集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8147)

**COMPLETION OF ISSUE OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Reference is made to the announcement of Millennium Pacific Group Holdings Limited (the “**Company**”) dated 30 August 2023 (the “**Announcement**”) in relation to, among other things, the Subscription. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that the conditions precedent to the Subscription Agreement have been fulfilled and the completion of the issue of Convertible Bonds in an aggregate principal amount of HK\$3,000,000 took place on 14 September 2023. Based on the initial Conversion Price of HK\$0.15 per Conversion Share, the Convertible Bonds are convertible into 20,000,000 Conversion Shares, representing (i) 19.4% of the existing issued share capital of the Company as at the date of this announcement; and (ii) 16.3% of issued share capital of the Company as enlarged by the issue of the Conversion Shares.

By order of the Board
Millennium Pacific Group Holdings Limited
Chen Yiliang
Executive Director

Hong Kong, 14 September 2023

As at the date of this announcement, the executive Director is Mr. Chen Yiliang; and the independent non-executive Directors are Mr. Wong Tik Tung and Mr. Man Wai Lun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM of the Stock Exchange’s website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.mpgroup.hk).