

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: **Grand Brilliance Group Holdings Limited**
君百延集團控股有限公司

Stock code (ordinary shares): **8372**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **18 September 2023**.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 March 2018

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Director:
Ms. Wong Bik Kwan Bikie

Non-executive Directors:
Dr. Miu Yin Shun Andrew
Mr. Chiu Man Wai

Independent Non-Executive Directors:
Mr. Ng Leung Sing SBS, JP
Mr. Chow Ming Po Aaron
Mr. Mui Wai Sum

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Name</u>	<u>Capacity/ Nature of Interest</u>	<u>Number of Shares Held</u>	<u>Approximate Percentage of Interest</u>
B&A Success Limited	Beneficial Owner	568,028,001 (L)	71.00%
Ms. Wong Bik Kwan Bikie	Interest in controlled corporation (Note 2)	576,008,001 (L)	72.00%
Dr. Miu Yin Shun Andrew	Interest of Spouse (Note 3)	576,008,001 (L)	72.00%

Notes:

1. The Letter "L" denotes the entity/person's long position in the shares.
2. The entire issued share capital of B&A Success Limited is legally and beneficially owned by Ms. Wong Bik Kwan Bikie. Therefore, Ms. Wong Bik Kwan Bikie is deemed to be interested in the same number of Shares held by B&A Success Limited, pursuant to the Securities and Futures Ordinance.
3. Dr. Miu Yin Shun Andrew is the spouse of Ms. Wong Bik Kwan Bikie. Therefore, Dr. Miu Yin Shun Andrew is deemed to be interested in the same number of Shares deemed to be held by Ms. Wong Bik Kwan Bikie, pursuant to the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business:

Head office and principal place of business in Hong Kong:
Units 2901-2903 and 2905,
29/F, The Octagon
6 Sha Tsui Road
Tsuen Wan
New Territories
Hong Kong

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Web-site address (if applicable):	www.grandbrilliancegroup.com/
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands
	Hong Kong branch share registrar: Tricor Investor Services Limited 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong
Auditors:	BDO Limited 25th Floor Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities

Grand Brilliance Group Holdings Limited and its subsidiaries are a medical device distributor in Hong Kong, supplying medical consumables, medical equipment, medical instruments and other healthcare products and providing one-stop medical device solutions to their customers.

C. Ordinary shares

Number of ordinary shares in issue:	800,000,000
Par value of ordinary shares in issue:	HK\$0.01 per share
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

As at the date of this company information sheet, particulars of outstanding share options granted by the Company under the share option scheme adopted on 1 March 2018 are as follows:

The share options were granted by the Company on 18 April 2019 entitling the option holders to subscribe for a total of 39,500,000 shares with exercise price of HK\$0.12 per share. The exercisable period of the share options is between 18 April 2019 and 17 April 2024. 500,000 share options were not accepted and forfeited. 8,060,000 share options have been cancelled on 19 August 2019. 7,980,000 share options have been lapsed on 23 December 2019. 500,000 share options have further been lapsed on 14 February 2020. 1,000,000 share options have further been lapsed on 8 May 2020. There are 21,460,000 outstanding share options as at the date hereof.

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Bik Kwan Bikie
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.