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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

(1) CHANGE OF EXECUTIVE DIRECTOR, (2) CHANGE IN COMPOSITION OF BOARD COMMITTEES AND (3) CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that with effect from 19 September 2023:

- (1) Mr. Tam Chak Chi has ceased to be an executive Director, a member of each of the remuneration committee and the nomination committee of the Board, an Authorised Representative and the compliance officer of the Company; and
- (2) Mr. Chiu G Kiu Bernard has been appointed as an executive Director, a member of each of the remuneration committee and the nomination committee of the Board, an Authorised Representative and the compliance officer of the Company.

CHANGE OF EXECUTIVE DIRECTOR, CHANGE IN COMPOSITION OF BOARD COMMITTEES AND CHANGE OF AUTHORISED REPRESENTATIVE

The board (“**Board**”) of directors (“**Director(s)**”) of Ocean Star Technology Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Tam Chak Chi (“**Mr. Tam**”) has tendered his resignation as an executive Director, a member of each of the remuneration committee and the nomination committee of the Board, an authorised representative (“**Authorised Representative**”) of the Company under Rule 5.24 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the compliance officer of the Company with effect from 19 September 2023 in order to devote more time to other business commitments.

Mr. Tam confirmed that he has no disagreement with the Board and there are no other matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company or the Stock Exchange.

The Board is pleased to announce that Mr. Chiu G Kiu Bernard (“**Mr. Chiu**”) has been appointed as an executive Director, a member of each of the remuneration committee and the nomination committee of the Board and the compliance officer of the Company with effect from 19 September 2023.

Subsequent to the resignation of Mr. Tam, Mr. Chiu has been appointed as an Authorised Representative in place of Mr. Tam.

Details of Mr. Chiu

Set out below is the biographical details of Mr. Chiu:

Mr. Chiu, aged 43, has over 19 years of experience in finance, auditing, taxation and accounting fields. Mr. Chiu began his career as an auditor in two respective international accounting firms during the period from August 2003 to July 2009 and was responsible for auditing and PRC tax. From October 2009 to September 2010, he served as a finance manager of NT Pharma (HK) Limited. From November 2010 to July 2012, he worked as a senior accountant for Pfizer Corporation Hong Kong Limited. From July 2012 to September 2016, he served as an accounting manager of CGN Meiya Power Holdings Co., Ltd. (currently known as CGN New Energy Holdings Co., Ltd.) and later joined ORG International Holdings Limited where he served as a senior finance manager until September 2017. From September 2017 to February 2018, he worked as the financial controller of China Life Science Service Limited. Mr. Chiu worked for Carry Wealth Holdings Limited (stock code: 643) as the deputy chief financial officer as well as the director of certain subsidiaries from January 2018 to January 2022, during which he also served as the company secretary and authorised representative of such company from April 2019. Since 10 August 2023, Mr. Chiu has been appointed as the company secretary of the Company.

Mr. Chiu has been serving as an independent non-executive director, the chairperson of the audit committee and a member of each of the nomination committee, remuneration committee and compliance committee of the board of China Graphite Group Limited (stock code: 2237) since June 2022.

Mr. Chiu is currently a member of the CPA Australia and a member of Hong Kong Institute of Certified Public Accountants. He obtained a bachelor of commerce degree in accounting and finance from the University of New South Wales in Australia in October 2003.

Mr. Chiu has entered into a letter of appointment in respect of his appointments as an executive Director and such other roles as may be designated by the Company from time to time for a continuous term unless terminated by at least one month’s notice in writing served by either party, and such appointment is subject to retirement by rotation and re-election at general meeting of the Company in accordance with the articles of association of the Company and the GEM Listing Rules. Mr. Chiu is entitled to a director’s fee for his service as an executive Director of HK\$35,000 per month, which is determined with reference to prevailing market conditions, duties and responsibilities of Mr. Chiu at the Company and the remuneration policy of the Company.

Save as disclosed above, as at the date of this announcement, Mr. Chiu (i) has not held any other major appointments and professional qualifications or any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this announcement; (ii) does not have any relationship with any Director, senior management, substantial or controlling shareholders (having the meaning ascribed to them in the GEM Listing Rules) of the Company; (iii) does not hold other positions with the Company or other members of the Group; and (iv) is not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no further information required to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Mr. Chiu that need to be brought to the attention of the Stock Exchange or the shareholders of the Company.

The Board would like to take this opportunity to express its warmest welcome to Mr. Chiu on his new appointment and express its gratitude to Mr. Tam for his valuable contribution to the Company during his tenure of office.

By order of the Board
Ocean Star Technology Group Limited
Zheng Sihu
Chairman and Executive Director

Hong Kong, 19 September 2023

As at the date of this announcement, the executive Directors are Mr. Zheng Sihu, Ms. Chen Lizhu, Mr. Chiu G Kiu Bernard and Mr. Xu Xue; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tang Yiu Kay and Mr. Tong Zhu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Information” page of the Stock Exchange website at www.hkex.com.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.