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KPM HOLDING LIMITED

吉輝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8027)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Reference is made to the annual report of KPM Holding Limited (the “**Company**”) for the year ended 31 December 2022 (the “**Annual Report**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide additional information on the share options.

The number of options available for grant under the share option scheme of the Company was 22,400,000 and 23,680,000 as at 1 January 2022 and 31 December 2022 respectively. The number of shares that may be issued in respect of options granted under the share option scheme of the Company during the year ended 31 December 2022 divided by the weighted average number of ordinary shares in issue for the year ended 31 December 2022 was approximately 9.6%.

By order of the Board
KPM Holding Limited
Tan Thiam Kiat Kelvin
Chairman

Hong Kong, 19 September 2023

As at the date of this announcement, the executive Directors are Mr. Tan Thiam Kiat Kelvin and Ms. Kong Weishan and the independent non-executive Directors are Mr. Lau Muk Kan, Mr. Xiao Laiwen and Mr. Lock Kiu Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.kpmholding.com.

* For identification purposes only