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CORNERSTONE TECHNOLOGIES HOLDINGS LIMITED
基石科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8391)

SUPPLEMENTAL ANNOUNCEMENT
(1) GREEN FACILITY AGREEMENT
AND
(2) PROPOSED ISSUE OF UNLISTED WARRANTS
UNDER SPECIFIC MANDATE

Reference is made to the announcements of the Company dated 31 August 2023 and 12 September 2023 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall denote the same meanings as those defined in the Announcements.

The Company announces that on 19 September 2023, the Company and the Subscriber agree that the date to fulfil conditions of the Warrant Subscription Agreement has been extended to 13 October 2023. Save and except for the aforesaid change of the Long Stop Date, all other terms of the Warrant Subscription Agreement shall remain unchanged and the Warrant Subscription Agreement shall remain in full force and effect. The Board considers the change the Long Stop Date is in the interests of the Company and the Shareholders as a whole.

On behalf of the Board
Cornerstone Technologies Holdings Limited
LIANG Zihao
Co-Chairman and Executive Director

Hong Kong, 19 September 2023

As at the date of this announcement, the executive Directors are Mr. LIANG Zihao, Mr. LI Man Keung Edwin, Mr. SAM Weng Wa Michael, Mr. PAN Wenyuan, Ms. WU Yanyan and Mr. YIP Shiu Hong, the non-executive Director is Mr. WU Jianwei and the independent non-executive Directors are Mr. TAM Ka Hei Raymond, Mr. YUEN Chun Fai, Ms. ZHU Xiaohui and Mr. KO Shu Ki Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.cstl.com.hk.