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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8001)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED
TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON
THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2)
EXISTING SHARES HELD ON THE RECORD DATE ON
A NON-UNDERWRITTEN BASIS**

Reference is made to the announcements of Orient Securities International Holdings Limited (the “**Company**”) dated 6 September 2023 and 12 September 2023 (the “**Announcements**”) in relation to the proposed rights issue on the basis of one (1) Rights Share for every two (2) existing Shares held by the Qualifying Shareholders on the Record Date. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcements, the Prospectus containing, among other matters, further information in relation to the Rights Issue and financial and other information relating to the Group was expected to be despatched by the Company together with the PAL on or before Thursday, 21 September 2023. As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, the date of despatch of the Prospectus Documents is expected to be postponed to a date falling on or before Thursday, 12 October 2023.

* *For identification purpose only*

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

Events	Date and Time
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Thursday, 12 October 2023
First day of dealings in nil-paid Rights Shares	Monday, 16 October 2023
Latest time for splitting of PAL.	4:30 p.m. on Wednesday, 18 October 2023
Last day of dealings in nil-paid Rights Shares	Tuesday, 24 October 2023
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain.	4:00 p.m. on Friday, 27 October 2023
Latest time for acceptance and payment for the Rights Shares.	4:00 p.m. on Friday, 27 October 2023
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Thursday, 2 November 2023
Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent	Friday, 3 November 2023
Placing Long Stop Date.	Friday, 17 November 2023
Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company	Friday, 24 November 2023
Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place	Monday, 27 November 2023
Despatch of refund cheques, if any, if the Rights Issue is terminated.	Monday, 27 November 2023
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 28 November 2023
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Monday, 4 December 2023

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the GEM Listing Rules.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The Latest Time for Acceptance will not take place if a tropical cyclone warning signal no.8 or above, or “extreme conditions” caused by super typhoons as announced by The Government of Hong Kong or a “black” rainstorm warning:

- (i) is/are in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 27 October 2023, being the date on which the Latest Time for Acceptance falls. Instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 27 October 2023, being the date on which the Latest Time for Acceptance falls. Instead the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the section headed “REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE” above may be affected. The Company will notify the Shareholders by way of announcements on any change to the expected timetable as soon as practicable.

WARNING OF THE RISK OF DEALINGS IN THE SHARES AND RIGHTS SHARES IN NIL-PAID FORM

The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed “Conditions of the Rights Issue” in the Announcements.

Shareholders and potential investors of the Company should note that if the conditions of the Rights Issue are not satisfied, the Rights Issue will not proceed. Any dealings in the Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Subject to the fulfilment of conditions, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of provisionally allotted Rights Shares. Accordingly, if the Rights Issue is undersubscribed, the size of the Rights Issue will be reduced. Qualifying Shareholders who do not take up their assured entitlements in full and Non-Qualifying Shareholders, if any, should note that their shareholdings in the Company may be diluted, the extent of which will depend in part on the size of the Rights Issue.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Rights Shares. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in nil-paid form are recommended to consult their professional advisers.

By Order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 20 September 2023

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai and Ms. Chan Man Yi as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.