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WAC HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

References are made to (i) the notice of annual general meeting (the “**AGM**”) of WAC Holdings Limited (the “**Company**”) dated 20 September 2023 in relation to the AGM to be held on Friday, 29 September 2023 (the “**AGM Notice**”); (ii) the circular of the Company dated 20 September 2023 in respect of certain matters to be considered and voted for (or against) at the AGM (the “**AGM Circular**”); and (iii) the proxy form of the Company dated 20 September 2023 (the “**Proxy Form**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the AGM Circular.

POSTPONEMENT OF AGM

The Board would like to announce that the AGM which was originally scheduled to be held on Friday, 29 September 2023 at 3:00 p.m. will be postponed to Friday, 27 October 2023 at 3:00 p.m. (the “**Postponed AGM**”). The postponement is aimed at providing the shareholders of the Company (the “**Shareholders**”) with adequate time to review and contemplate the matters which are to be approved at the AGM and to allow sufficient time to give notice of the AGM to the Shareholders.

The venue of the Postponed AGM will remain unchanged at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong.

CHANGE OF BOOK CLOSURE PERIOD

For determining the entitlement to attend and vote at the AGM, the register of members of the Company was originally scheduled to be closed from Tuesday, 26 September 2023 to Friday, 29 September 2023, both days inclusive. Due to the postponement of the AGM, the closure period of the register of members of the Company for determining Shareholders' entitlement to attend and vote at the Postponed AGM will be changed to Tuesday, 24 October 2023 to Friday, 27 October 2023 (both days inclusive), during which period no transfer of Shares will be effected. In order to determine the entitlement to attend and vote at the Postponed AGM, unregistered holders of the Shares should ensure that all share transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 23 October 2023.

PROXY FORM

All resolutions as set out in the AGM Notice will remain unchanged for the Postponed AGM. The Proxy Form, which have been despatched to the Shareholders together with the AGM Circular and the AGM Notice, will remain valid for the Postponed AGM. Shareholders who have not yet returned the Proxy Form but intend to appoint a proxy to attend the Postponed AGM are required to return the Proxy Form to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time for holding the Postponed AGM or any adjournment thereof. If a Shareholder who will remain as a Shareholder at the date of the Postponed AGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Postponed AGM and such Shareholder is not required to resubmit the Proxy Form.

Save for the date of the Postponed AGM and the above-mentioned changes, all other information set out in the AGM Circular, the AGM Notice and the Proxy Form shall remain unchanged.

By Order of the Board
WAC Holdings Limited
Dr. Chan Yin Nin
Chairman

Hong Kong, 22 September 2023

As at the date of this announcement, the Board comprises Dr. Chan Yin Nin, Mr. Kwong Po Lam, Mr. Man Kwok Hing and Ms. Leung Suet Yiu as executive Directors; and Mr. Choy Wai Shek, Raymond, Mr. Sze Kyran and Ms. Siu Yuk Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.