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環球戰略集團有限公司

**GLOBAL STRATEGIC GROUP LIMITED**

**環球戰略集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8007)**

## **EXTENSION OF COMPLETION DATE OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Global Strategic Group Limited (the “**Company**”) dated 7 September 2023 (the “**Announcement**”) in relation to the placing of new Shares under the General Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

### **EXTENSION OF COMPLETION DATE**

As disclosed in the Announcement, the Placing is conditional upon the fulfilment of the conditions set out in the section headed “Conditions and completion of the Placing” of the Announcement on or before 28 September 2023 (the “**Conditions Precedent**”) (or such later date as may be agreed between the Company and the Placing Agent in writing) and the completion of the Placing shall take place within four (4) Business Days after the day on which the Conditions Precedent have been fulfilled (or such later date as may be agreed between the Company and the Placing Agent in writing) (the “**Completion Date**”).

As additional time is required for the fulfilment of the Conditions Precedent, the Company and the Placing Agent, after arm’s length negotiation, entered into an extension letter on 27 September 2023, whereby the parties agreed to extend the Completion Date to within four (4) Business Days after 19 October 2023 (i.e. 26 October 2023) (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement remain unchanged and in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board  
**Global Strategic Group Limited**  
**Wang Wenzhou**  
*Executive Director and Chief Executive Officer*

Hong Kong, 27 September 2023

*As at the date of this announcement, the Executive Directors are Mr. Wang Wenzhou (Chief Executive Officer), Mr. Wu Guoming and Mr. Duan Fanfan; the Non-executive Director is Mr. Chen Long; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin and Dr. Chung Ling Cheong Dicky.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and on the Company’s website at [www.globalstrategicgroup.com.hk](http://www.globalstrategicgroup.com.hk).*