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(incorporated in Cayman Islands with limited liability)
(Stock Code: 8331)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The board (the “**Board**”) of directors (the “**Directors**”, and each, a “**Director**”) of P.B. Group Limited (the “**Company**”) is pleased to announce that at the annual general meeting (the “**AGM**”) held on 28 September 2023, all proposed ordinary resolutions (“**Ordinary Resolutions**”) and a proposed special resolution (the “**Special Resolution**”, together with the Ordinary Resolutions, referred to as the “**Resolutions**”) as set out in the notice of the AGM dated 29 August 2023 (the “**AGM Notice**”) were duly passed by way of poll.

The poll results of the Resolutions are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the report of the Directors and report of the auditor of the Company for the 15-month period ended 31 March 2023.	92,103,900 (100%)	0 (0%)
2(a).	To re-elect Mr. Pui Wai Lun as an executive Director.	92,103,900 (100%)	0 (0%)
2(b).	To re-elect Ms. Zong Yan as an executive Director.	92,103,900 (100%)	0 (0%)
2(c).	To re-elect Mr. Hung Chiu Fat as an independent non-executive Director.	92,103,900 (100%)	0 (0%)
2(d).	To re-elect Dr. Kwok Hiu Fung as an independent non-executive Director.	92,103,900 (100%)	0 (0%)
2(e).	To authorize the Board to fix the respective Directors’ remuneration.	92,103,900 (100%)	0 (0%)

3.	To re-appoint BDO Limited as the Company's independent auditor and to authorise the Board to fix their remuneration.	92,103,900 (100%)	0 (0%)
4(A).	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution.	92,103,900 (100%)	0 (0%)
4(B).	To give a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	92,103,900 (100%)	0 (0%)
4(C).	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	92,103,900 (100%)	0 (0%)
Special Resolution		Number of Votes (%)	
		For	Against
5.	To approve and adopt the third amended and restated memorandum and articles of association of the Company.	92,103,900 (100%)	0 (0%)

The full text of the Resolutions is set out in the AGM Notice.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all the Ordinary Resolutions were duly passed as ordinary resolutions of the Company at the AGM. As not less than 75% of the votes were cast in favour of the Special Resolution, the Special Resolution was duly passed as a special resolution of the Company at the AGM.

As at the date of the AGM, the total number of shares of the Company was 159,114,400, which was the total number of shares entitling the holders of the shares of the Company to attend and vote for or against the Resolutions at the AGM. No shares entitling the holders of the shares of the Company to attend and abstain from voting in favour as set out in the Rule 17.47A of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") at the AGM. No holder of the shares of the Company was required to abstain from voting at the AGM under the the GEM Listing Rules.

In addition, no party has indicated in the circular of the Company dated 29 August 2023 that he/she/it intends to vote against or to abstain from voting on any of the Resolutions at the AGM.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

All Directors had attended the AGM. Dr. CHAN Man Fung, Mr. PUI Wai Lun, Mr. PANG Ho Yin and Mr. CHOW Chi Hang Tony attended the AGM in person while Ms. ZONG Yan, Mr. HUNG Chiu Fat and Dr. KWOK Hiu Fung attended the AGM by electronic means.

By order of the Board
P.B. Group Limited
Chik Wai Chun
Company Secretary

Hong Kong, 28 September 2023

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Dr. CHAN Man Fung (Co-chairman), Mr. PUI Wai Lun (Co-chairman), Mr. PANG Ho Yin and Ms. ZONG Yan; and (ii) three independent non-executive Directors, namely Mr. HUNG Chiu Fat, Mr. CHOW Chi Hang Tony and Dr. KWOK Hiu Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.thepbg.com.