

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: China CBM Group Company Limited

Stock code (ordinary shares): 08270

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 October 2023

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 12 August 2003

Name of Sponsor(s): South China Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Wang Zhong Sheng
Mr. Chang Jian

Non-executive Directors:
Mr. Wang Chen
Mr. Duan Shi Chuan
Mr. Liang Feng

Independent Non-executive Directors:
Mr. Lau Chun Pong
Mr. Wang Zhi He
Mr. Xu Yuan Jian

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<p>Mr. Wang Zhong Sheng 2,264,812 shares (corporate interest) (Note 1) 288,661,440 shares (beneficial interest)</p> <p>Madam Zhao Xin 290,926,252 shares (interest of spouse) (Note 2)</p> <p>Jumbo Lane Investments Limited 2,264,812 (beneficial interest)</p> <p>Notes:</p> <ol style="list-style-type: none"> 1. These shares are held by Jumbo Lane Investments Limited, a company incorporated in the British Virgin Islands, which is beneficially owned as to 100% by Mr. Wang Zhong Sheng who is taken to be interested in the shares owned by Jumbo Lane Investments Limited pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"). 2. Madam Zhao Xin is deemed to be interested in such shares by virtue of the interests in such shares held by her spouse, Mr. Wang Zhong Sheng pursuant to the SFO.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda
Head office and principal place of business:	Room 20, 19/F, Fortune Commercial Building 362 Sha Tsui Road Tsuen Wan, Hong Kong
Web-site address (if applicable):	https://mediumir.com/c08270/en/index.php
Share registrar:	<p>PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE: Codan Services Limited Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda</p> <p>HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE: Tricor Tengis Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong</p>

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Auditors: KTC Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the business of exploitation, liquefaction production and sales of natural gas in the PRC, headquartered in Beijing. The Group's production of liquefied coalbed gas is in Shanxi Qinshui Basin which boasts the richest liquefied coalbed gas, while its distribution network extends to Shanxi Provinces, etc.

C. Ordinary shares

Number of ordinary shares in issue: 390,450,669

Par value of ordinary shares in issue: HK\$0.08 each share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

The Company had outstanding options to subscribe for 10,865,003 shares under the share option scheme adopted on 28 March 2022.

On 16 January 2023, the Company issued convertible bonds ("convertible bonds") in the aggregate principal amount of HK\$11,000,000 to Mr. Wang Zhong Sheng as partial consideration of a sale and purchase agreement dated 30 September 2022, entitling him to convert at the conversion price of HK\$0.3376 per conversion share (subject to adjustment) into a maximum number of 32,582,938 conversion shares.

As at the date of this Company information sheet, the Company allotted and issued 22,215,639 ordinary shares (equivalent to HK\$7,500,000) to Mr. Wang Zhong Sheng upon his partial exercise of the conversion rights ("partial exercise") attached to the convertible bonds issued on 16 January 2023. After the partial exercise, the Company had outstanding convertible bonds amounting to HK\$3,500,000 to Mr. Wang Zhong Sheng and which is entitled him to convert into a maximum number of 10,367,299 conversion shares.

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tse Chun Lai
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.