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ALLUREFEM HOLDING LIMITED

伊人壹方控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8305)

SUPPLEMENTAL ANNOUNCEMENT – PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Yuet Sheung International Securities Limited

Reference is made to the announcement of Allurefem Holding Limited (the “**Company**”) dated 22 September 2023 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

BACKGROUND

As disclosed in the Announcement, pursuant to the terms and conditions of the Placing Agreement, if the conditions under the Placing Agreement are not fulfilled on or before 20 October 2023 (the “**Long Stop Date**”) or such later date as may be agreed between the Company and the Placing Agent in writing, all rights, obligations and liabilities of the parties under the Placing Agreement in relation to the Placing shall cease and terminate and none of the parties to the Placing Agreement shall have any claim against the other in relation to the Placing Agreement save for any antecedent breach.

SUPPLEMENTAL PLACING AGREEMENT

The Board announces that on 6 October 2023 (after trading hours of the Stock Exchange), the Company entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”) with the Placing Agent to amend the Long Stop Date from 20 October 2023 to 13 October 2023 (or such other date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the aforesaid change of the Long Stop Date, all other terms of the Placing Agreement remain unchanged and are in full force and effect.

Since Completion is subject to the fulfillment of the conditions as set out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
Allurefem Holding Limited
Heung Chung Sum

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 6 October 2023

As at the date of this announcement, the executive Directors are Mr. Heung Chung Sum and Mr. Chan Wai Hon Alan; the non-executive Directors are Ms. Heung Joe Yee and Ms. Heung Joe Tung; and the independent non-executive Directors are Dr. Ip Wai Hung, Mr. Ko, Wilson Wai Shun and Mr. Chan Chi Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and be posted on the website of the Company at www.tongkee.com.hk.