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Victory Securities (Holdings) Company Limited

勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report of Victory Securities (Holdings) Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) for the year ended 31 December 2022 (the “**Annual Report**”). Unless otherwise defined herein, capitalised terms herein shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed in the section headed “Share Award Scheme” in the Report of the Directors and note 33 to the consolidated financial statements as set out in the Annual Report, the Company would like to add the following information pursuant to Rule 23.09 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) in relation to the Award Scheme:

The total number of shares available for issue

The total number of shares available for issue under the Award Scheme is 20,004,200 shares, representing approximately 10.00% of the issued shares of the Company as at the adoption date of the Award Scheme and the date of the Annual Report.

The vesting period

The Board shall, subject to and in accordance with the rules of the Award Scheme and any applicable laws and regulations, including Chapter 23 of the GEM Listing Rules, determine the earliest vesting date, and the condition(s) or performance target(s), if any, that must be attained by the relevant selected participant before any of the awarded shares may be transferred to and vested in such selected participant under such award.

Payment on acceptance of award

None.

Basis of determining the purchase price

Not applicable as there is no purchase price under the Award Scheme.

The supplemental information provided in this announcement do not affect other information contained in the Annual Report and, save as disclosed above, the contents of the Annual Report remain unchanged.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kong Yan Yue
Company Secretary

Hong Kong, 9 October 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange website (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company (www.victorysec.com.hk).