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**ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED**  
**東方滙財證券國際控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8001)**

**TERMINATION OF THE RIGHTS ISSUE AND  
THE PLACING AGREEMENT**

References are made to (i) the announcements of Orient Securities International Holdings Limited (the “**Company**”) dated 6 September 2023 and 12 September 2023 (the “**Announcements**”) in relation to, among other things, the Rights Issue; and (ii) the announcement of the Company dated 20 September 2023 in relation to the delay in despatch of the Prospectus Documents. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**TERMINATION OF THE RIGHTS ISSUE AND THE PLACING AGREEMENT**

The Board would like to announce that in view of, among other things, the conditions of the Rights Issue cannot be fulfilled, the Company and the Placing Agent mutually agreed to terminate the Placing Agreement with immediate effect (the “**Termination**”). The Placing Agreement is therefore terminated and is of no further effect and neither party shall be under any liability to the other party in respect of the Placing Agreement.

As at the date of this announcement, no securities have been issued by the Company under the Rights Issue. The Rights Issue will not proceed and the Rights Issue will lapse.

The Group will take steps to explore other business or fundraising opportunities as and when appropriate, with the aim to improve the overall financial position of the Group.

\* *For identification purposes only*

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Orient Securities International Holdings Limited**  
**Lee Nga Ching**  
*Executive Director*

Hong Kong, 12 October 2023

*As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai and Ms. Chan Man Yi as the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.orientsec.com.hk](http://www.orientsec.com.hk).*