

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED*
上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8205)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report for the year ended 31 December 2022 of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) (the “Company”) dated 20 April 2023.

SIGNIFICANT INVESTMENTS

In addition to the information provided in the annual report, the board of directors would like to provide the following supplementary information.

Classification of investment	Held by the Company	Principal business	Number of shares held	Percentage of shareholding	Percentage of total assets of the issuer	Cost of investment	Balance	Fair value	Revenue	Dividends for the year	Remarks
							as at 31 December 2022	as at 31 December 2022	recognised during the year		
Long-term equity investment	Shanghai Jiaoda Withub Technology Company Limited* (上海交大慧谷科技有限公司)	Liquidation in progress	4,444	44.44%	10.98%	16,000,000.00	5,221,983.22	5,221,983.22	N/A	N/A	Liquidation completed in 2023
Long-term equity investment	Shanghai TonTron Information Technology Co., Ltd.* (上海通創信息技術股份有限公司)	Software and information technology services	3,783,784	33.94%	9.35%	3,200,000.00	4,446,725.11	4,446,725.11	165,261.27	N/A	
Sub-total						19,200,000	9,668,708.33	9,668,708.33	165,261.27		

Classification of investment	Held by the Company	Principal business	Number of shares held	Percentage of shareholding	Percentage of total assets of the issuer	Cost of investment	Balance	Fair value	Revenue	Dividends for the year	Remarks
							as at 31 December 2022	as at 31 December 2022	recognised during the year		
Other non-current financial assets	Shanghai Jiaoda Withub Technology Street Company Limited* (上海交大慧谷科技街有限公司)	Technology promotion and application service	3	3%	9.17%	1,500,000.00	4,362,563.80	4,362,563.80	N/A	28,800.00	
Total						<u>20,700,000</u>	14,031,272.13	14,031,272.13	165,261.27	28,800.00	
Total assets						<u><u>47,548,526.62</u></u>					

Shanghai Jiaoda Withub Technology Company Limited* (上海交大慧谷科技有限公司) has entered the mandatory liquidation stage in 2022. The company has completed the liquidation and disposal in 2023 based on the value at the end of the period assessed in accordance with the statutory procedures and by the valuation company. The Company has already received the liquidation distribution, as such, there is no subsequent investment strategy.

Shanghai TonTron Information Technology Co., Ltd. (上海通創信息技術股份有限公司) is a joint venture established by Shanghai Telecom Gonghui Technology Service Co., Ltd.* (上海電信公惠科技服務有限公司) and Shanghai Jiaoda Withub Information Industrial Company Limited* (上海交大慧谷信息產業股份有限公司), and it aims to establish itself as a high-tech enterprise with intensive knowledge and talents by leveraging the resource advantages enjoyed by Shanghai Telecom and Shanghai Jiao Tong University in the fields of information and communication technology and management. Taking into account the specific circumstances of the market development within the industry, the company will prioritize seeking opportunities in the software and information technology services industry, such as application and software development, customized software solutions, and the development of technical services. The Company will continue to invest in subsidiaries that demonstrate sustained profitability.

