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**Link Holdings Limited**  
**華星控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8237)**

**ADDITIONAL RESUMPTION GUIDANCE**

This announcement is made by Link Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the SFO.

References are made to (i) the announcement (the “**Public Float Announcement**”) of the Company dated 23 May 2023 in relation to grant of waiver from strict compliance with the minimum public float requirement; (ii) the announcement (the “**Resumption Guidance Announcement**”) of the Company dated 10 July 2023 in relation to, among other things, the Resumption Guidance; and (iii) the announcement (the “**Quarterly Update Announcement**”, together with the Public Float Announcement and the Resumption Guidance Announcement, the “**Announcements**”) of the Company dated 29 September 2023 in relation to the quarterly update on the resumption progress. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**PUBLIC FLOAT OF THE COMPANY**

As set out in the Public Float Announcement, the Company has applied to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules for the Waiver Period to allow the Offeror a reasonable time to dispose of such number of shares of the Company either directly in the market or through a placing agent to be appointed by the Offeror to ensure that the public float requirement under the GEM Listing Rules can be met. On 18 May 2023, the Stock Exchange has granted the Company a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules during the Waiver Period. The Waiver Period ended on 30 September 2023.

As of the date of this announcement, the minimum public float of the Company has not been restored as required under Rule 11.23(7) of the GEM Listing Rules.

## **ADDITIONAL RESUMPTION GUIDANCE**

Further to the Resumption Guidance issued by the Stock Exchange on 6 July 2023, the Company received a letter from the Stock Exchange on 17 October 2023, which sets out following additional resumption guidance (the “**Additional Resumption Guidance**”) for the resumption of trading in the shares of the Company:

- restore the minimum public float required under Rule 11.23(7) of the GEM Listing Rules

The Stock Exchange has indicated that it may modify the Resumption Guidance, the Additional Resumption Guidance and/or give further guidance as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Link Holdings Limited**  
**He Dingding**  
*Chief Executive Officer and Executive Director*

Hong Kong, 18 October 2023

*As at the date of this announcement, the executive Directors are Mr. He Dingding and Mr. Lui Tin Shun; the non-executive Directors are Mr. Wong Chun Hung Hanson and Mr. Chiu Kung Chik; and the independent non-executive Directors are Mr. Chan So Kuen, Mr. Thng Bock Cheng John, Ms. Tam Mei Chu, Ms. Chan Wai Ki, Joffe and Ms. Liu Lu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at [www.irasia.com/listco/hk/linkholdings](http://www.irasia.com/listco/hk/linkholdings).*

\* For identification purpose only