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**BRAVO MERIT MANAGEMENT
GROUPS LIMITED**

(Incorporated in the British Virgin Islands with limited liability)

abcmultiactive
abc Multiactive Limited
辰罡科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8131)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
UNCONDITIONAL MANDATORY CASH OFFER BY
ASTRUM CAPITAL MANAGEMENT LIMITED
FOR AND ON BEHALF OF
BRAVO MERIT MANAGEMENT GROUPS LIMITED
FOR ALL THE ISSUED ORDINARY SHARES IN
ABC MULTIACTIVE LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED
OR AGREED TO BE ACQUIRED
BY BRAVO MERIT MANAGEMENT GROUPS LIMITED AND
THE PARTIES ACTING IN CONCERT WITH IT)**

**Financial adviser to Bravo Merit
Management Groups Limited**

**Offer agent to Bravo Merit
Management Groups Limited**



Reference is made to (i) the joint announcement issued by Bravo Merit Management Groups Limited (the “**Offeror**”) and abc Multiactive Limited (the “**Company**”) dated 7 September 2023 in relation to the Offer; and (ii) the composite document dated 13 October 2023 jointly issued by the Offeror and the Company (the “**Composite Document**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

The Offeror and the Company would like to provide further disclosure of certain information in accordance with Schedule I of the Takeovers Code (which should have been disclosed in the Composite Document) to the Shareholders, which have been omitted due to inadvertent oversight.

Additional disclosure pursuant to the Takeovers Code

The Offeror would like to supplement the following additional disclosure under “Disclosure of interests and dealings in securities of the Company” on pages IV-1 and IV-2 in Appendix IV of the Composite Document:

Paragraph 1 of Schedule I of the Takeovers Code

Pursuant to Paragraph 1 of Schedule I of the Takeovers Code, the Offeror confirms and clarifies that as at the Latest Practicable Date, save for the security arrangements involving the Pledged Shares under the Loan Facility, there were no securities acquired in pursuance of the Offer that will be transferred, charged or pledged to any other persons.

Paragraph 32 of Schedule I of the Takeovers Code

Pursuant to Paragraph 32 of Schedule I of the Takeovers Code, the Offeror confirms and clarifies that as at the Latest Practicable Date, save for the Irrevocable Undertaking and the security arrangements involving the Pledged Shares under the Loan Facility, there were no arrangements of the kind referred to in the third paragraph of Note 8 to Rule 22 of the Takeovers Code which exist between the Offeror, its ultimate beneficial owner or any person acting in concert with any of them, and any other person. As at the Latest Practicable Date, there were no such arrangements between any other associate of the Offeror and any other person.

Save as disclosed above, all information set out in the Composite Document remains unchanged.

By the order of the board of director of
Bravo Merit Management Groups Limited
LEUNG Wai Ming
Sole Director

By the order of the Board of
abc Multiactive Limited
Joseph Chi Ho HUI
Chairman

Hong Kong, 18 October 2023

As at the date of this joint announcement, the executive Directors are Mr. Joseph Chi Ho HUI and Ms. Clara Hiu Ling LAM; and the independent non-executive Directors are Mr. Kwong Sang LIU and Mr. Edwin Kim Ho WONG.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. LEUNG Wai Ming.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.hklistco.com.

* For identification purpose only