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WAN LEADER INTERNATIONAL LIMITED

萬勵達國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8482)

FURTHER EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcement of Wan Leader International Limited (the “**Company**”) dated 19 September 2023 (the “**Announcement**”) in relation to the placing of up to 220,566,000 new Shares under the General Mandate and the announcement of the Company dated 9 October 2023 (the “**Extension Announcement**”) relating to the extension of the Long Stop Date. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement and Extension Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Extension Announcement, the Long Stop Date has been extended from 10 October 2023 to on or before 24 October 2023 (or such later date as may be agreed between the Company and the Placing Agent) pursuant to the supplemental agreement (the “**First Supplemental Agreement**”) to the Placing Agreement dated 9 October 2023.

As additional time is required by the Placing Agent to procure investors to subscribe for the Placing Shares and the investors for the remittance of sufficient foreign exchange to the Placing Agent, the Company and the Placing Agent, after arm’s length negotiation, entered into a second supplemental agreement to the Placing Agreement on 24 October 2023 (after trading hours), whereby the parties agreed to further extend the Long Stop Date from 24 October 2023 to on or before 7 November 2023 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as amended and supplemented by the First Supplemental Agreement) remain unchanged and continue in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Wan Leader International Limited
Zhang Pangfei
Executive Director

Hong Kong, 24 October 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Loy Hak Yu Thomas, Mr. Zhang Pangfei, Ms. Wu Yushan and Mr. Yan Ximao; and four independent non-executive Directors, namely, Mr. Ho Yuk Ming Hugo, Mr. Chow Chi Wing, Mr. Liao Dongqiang and Ms. Qu Tianyun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.wanleader.com.