

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Future Data Group Limited

Stock code (ordinary shares): 8229

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 October 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 July 2016

Name of Sponsor(s): N/A

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors
Ms. Tao Hongxia
Mr. Lee Seung Han
Mr. Tao Guolin
Mr. Cheung Ting Pong

Independent Non-executive Directors
Mr. Chan Kin Ming
Mr. Lam Chi Cheung Albert
Mr. Leung Louis Ho Ming

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity	Number of Shares	Percentage of shareholding in the Company
Gorgeous Real Investment Holding Limited ("Gorgeous Real Investment") (Note 1)	Beneficial owner	192,411,750	35.20%
Ms. Tao Hongxia ("Ms. Tao") (Note 1)	Interest in controlled corporation	192,411,750	35.20%
Variant Wealth Investment Development Limited ("Variant Wealth") (Note 2)	Beneficial owner	50,000,000	9.15%
Mr. Tao Guolin ("Mr. GL Tao") (Notes 2 and 3)	Beneficial owner	22,917,327	4.19%
	Interest in controlled corporation	50,000,000	9.15%
Ms. Han Lerong (Note 3)	Interest of spouse	72,917,327	13.34%

Notes

1. Gorgeous Real Investment is beneficially wholly owned by Ms. Tao, who is deemed to be interested in 192,411,750 Shares held by Gorgeous Real Investment under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) ("SFO").
2. Variant Wealth is beneficially wholly owned by Mr. GL Tao, who is deemed to be interested in 50,000,000 Shares held by Variant Wealth under the SFO.
3. Ms. Han Lerong is the spouse of Mr. GL Tao. As such, she is deemed, or taken to be, interested in all the Shares in which Mr. GL Tao is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: In Korea
Units A1304-1310, 13 Floor, 150 Yeongdeungpo-ro, Yeongdeungpo-gu, Seoul Korea

In Hong Kong
Room 1703, 17 Floor, Office Tower, Convention Plaza, No. 1 Harbour Road, Wan Chai, Hong Kong

Web-site address (if applicable): www.futuredatagroup.com

Share registrar: Tricor Investment Services Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Auditors: RSM Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Future Data Group Limited is a Korea-based investment holding company. The Company and its subsidiaries are principally engaged in the provision of integrated system with network connectivity, cloud computing and security elements and maintenance service.

C. Ordinary shares

Number of ordinary shares in issue: 546,680,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHEUNG Ting Pong _____
(Name)

Title: Director _____
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.