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ISP GLOBAL LIMITED

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 8487)

EXTENSION OF LATEST TIME FOR FULFILMENT WITH RESPECT TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of ISP Global Limited (the "Company") dated 6 October 2023 in relation to the placing of new shares under general mandate (the "Announcement"). Unless otherwise specified, capitalised terms defined in the Announcement shall have the same meanings when used in this announcement.

EXTENSION OF THE LATEST TIME FOR FULFILMENT

As disclosed in the Announcement, the completion of the Placing is conditional upon the fulfilment of all conditions (the "Conditions") as set out in the paragraph headed "Condition of the Placing Agreement" in the Announcement by Latest Time for Fulfilment, which is at 5:00 p.m. on 27 October 2023 or such later date as may be agreed by the Company and the Placing Agent in writing.

As additional time is required for the fulfillment of the Conditions, the Company and the Placing Agent, after arm's length negotiation, reached a mutual agreement in writing on 26 October 2023, whereby the parties agreed to extend the Latest Time for Fulfilment from 5:00 p.m. 27 October 2023 to 5:00 p.m. 3 November 2023 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save as disclosed above, all other terms and conditions of the Placing Agreement remain unchanged and in full force and effect in all respects.

By order of the Board

ISP Global Limited

Cao Chunmeng

Chairman and executive Director

Hong Kong, 26 October 2023

As at the date of this announcement, the executive Directors are Mr. Cao Chunmeng, Mr. Mong Kean Yeow, Ms. Choon Shew Lang, Mr. Han Bing and Mr. Yuan Shuangshun; the non-executive Director is Mr. Qiu Yingming; and the independent non-executive Directors are Mr. Zheng Xiaorong, Mr. Yan Xiaotian and Mr. Tang Chi Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at http://www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company's website at www.ispg.hk.