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New Amante Group Limited

新愛德集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8412)

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED CAPITAL REDUCTION OF ISSUED SHARES, SHARE PREMIUM REDUCTION AND SUB-DIVISION OF UNISSUED SHARES

Reference is made to the announcements of New Amante Group Limited dated 26 July 2023, 16 August 2023, 23 August 2023, 8 September 2023 and 12 September 2023 and the circular dated 23 August 2023 (the “**Circular**”) in relation to, *inter alia*, the proposed capital reduction of issued shares, share premium reduction and sub-division of unissued shares. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

REVISED EXPECTED TIMETABLE

As the hearing date of the Company’s petition of the Capital Reduction filed in the Cayman Court is fixed on Thursday, 30 November 2023, the expected timetable for the Capital Reduction, Share Premium Reduction and Sub-division has been revised accordingly.

Set out below is the revised expected timetable for the implementation of the Capital Reduction, Share Premium Reduction and Sub-division. The revised expected timetable is subject to the satisfaction of the conditions to the Capital Reduction, Share Premium Reduction and Sub-division and is therefore for indicative purpose only. All times and dates in this announcement refer to the Hong Kong local times and dates.

Revised Expected Timetable	Date
Expected effective date of the Capital Reduction and the Sub-division	Before Friday, 8 December 2023
Commencement of dealing in the New Shares	Friday, 8 December 2023
First day of free exchange of existing share certificates for new share certificates for the New Shares	Friday, 8 December 2023
Last day for free exchange of existing share certificates for new share certificates for the New Shares	Thursday, 18 January 2024

By order of the Board
New Amante Group Limited
Wong Chi Yung
Chairman of the Board and CEO

Hong Kong, 27 October 2023

As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung, Ms. Liu Huijing and Ms. Lui Lok Yan, the independent non-executive Directors are Mr. Pong Chun Yu, Mr. Hui Wai Hung and Mr. Jiang Qiaowei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.new-amante.com.