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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED

東方大學城控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8067)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Oriental University City Holdings (H.K.) Limited (the “**Company**”) dated 4 July 2023 about the major and connected transaction in relation to the acquisition of remaining shares in 4 Valleys Pte. Ltd. and (ii) the announcements of the Company dated 24 July 2023 and 29 September 2023 in relation to the delay in despatch of the Circular ((i) and (ii) collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the Announcements, it was expected that the Company would despatch a circular (the “**Circular**”) containing, among other matters, further information on the Acquisition, a notice of the EGM and such other information as required under the GEM Listing Rules to the Shareholders on or before 31 October 2023.

As additional time is required to finalise certain information to be included in the Circular, in particular the financial information for the year ended 30 June 2023, it is expected that the despatch of the Circular will be further delayed to a date on or before 31 December 2023.

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Liu Ying Chun
Chief Executive Officer and Executive Director

Hong Kong, 31 October 2023

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the independent non-executive Directors are Mr. Tan Yeow Hiang, Kenneth, Mr. Wilson Teh Boon Piaw and Mr. Liu Guilin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.